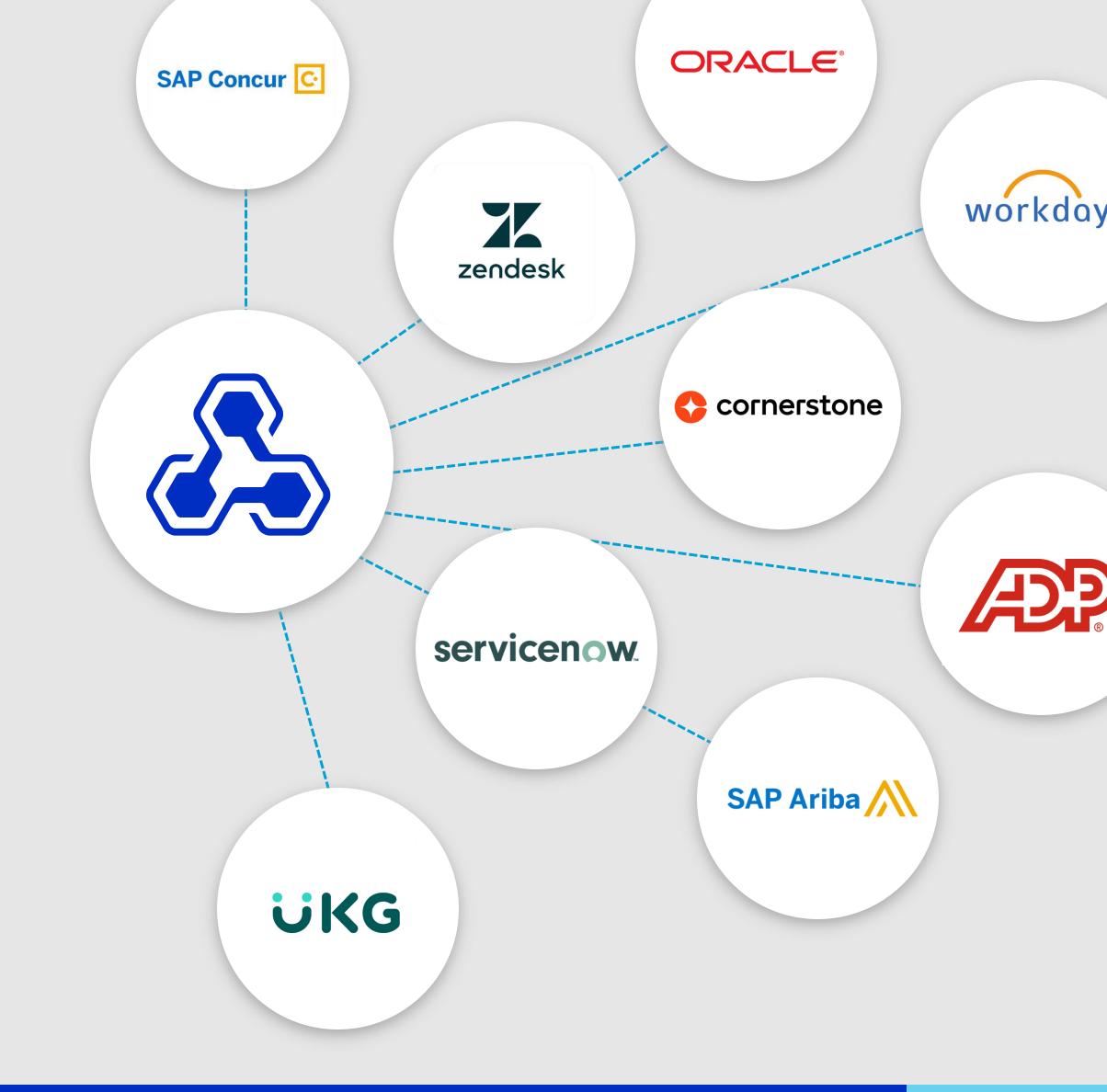
Workgrid Al Work Assistant Use Cases





Al Notifications

Guide employees on what needs their attention or action from personalized recommendations and nudges to system approvals and notifications.

Expense Approvals & Notifications

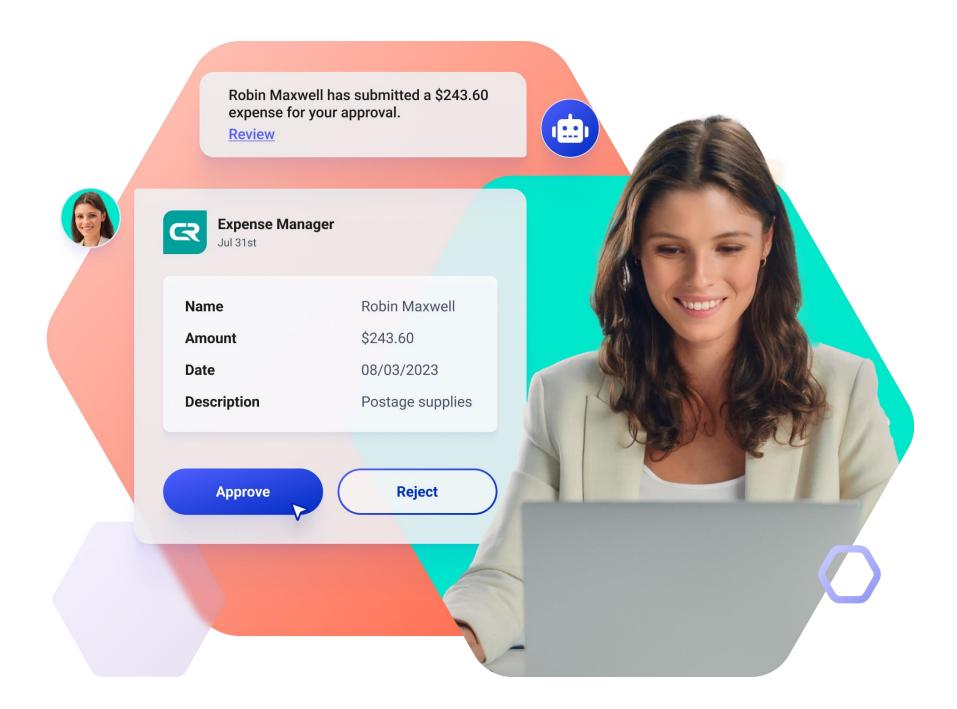
Eliminate the risk of time-sensitive approvals getting lost in email inboxes, reduce delays in manager approvals, and give employees back valuable time in their day with simple, streamlined experiences for managing expenses.

Review and act on expense reports.

 Approvers will receive a smart notification alerting them of a new expense report with high-level details of the report. From the assistant, approvers can approve or reject the expense report or follow the link to the expense management system for more details, as necessary.

Get real-time alerts on status updates

• Employees who submit expense reports will receive smart notifications for status updates including when the expense report has been approved, rejected, and submitted.







HCM Approvals

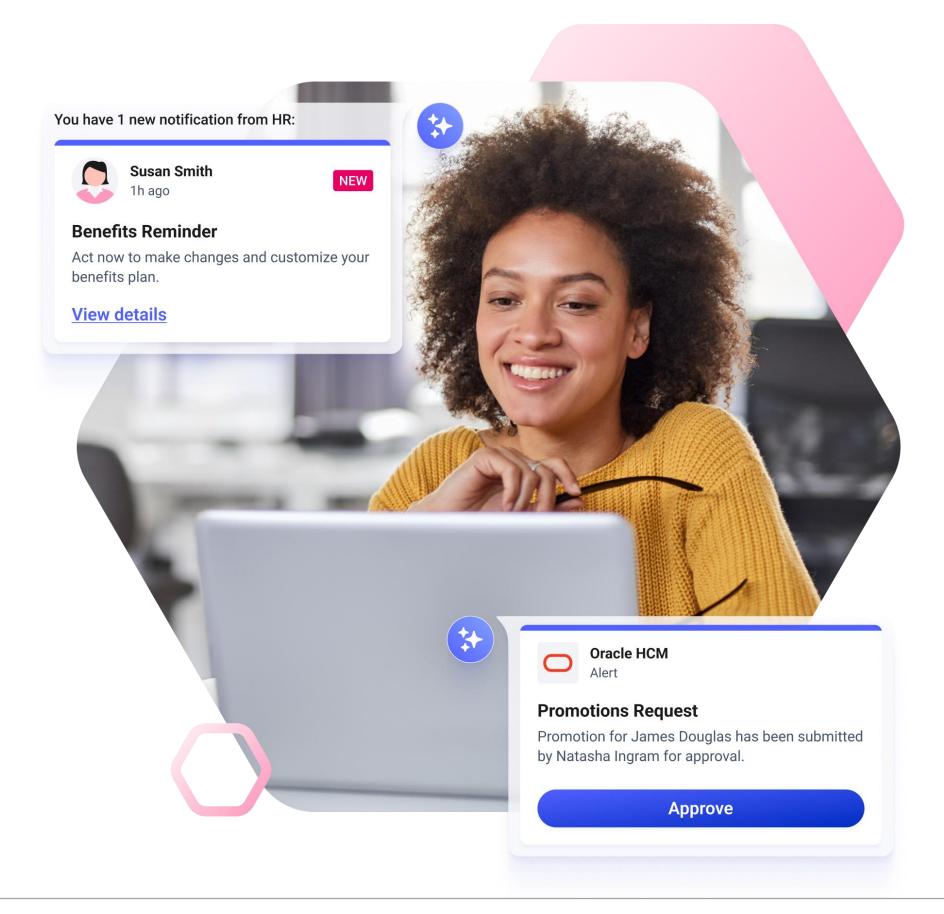
Workgrid integrates with leading enterprise applications to help employees track and manage HCM approvals.

Manage promotion and transfer request

 Review and act on HR requests, including promotion requests, transfer requests, and new hire requests from Oracle HCM.

Get real-time alerts on status updates

• Employees who submit requests will receive status updates including when the request has been submitted, approved, or rejected.





Incident Management Notifications

Give employees quick access to information from popular ITSM systems like ServiceNow, Atlassian Jira, and Zendesk, to streamline incident and change management tickets.

Keep employees informed on IT Support Tickets

- Employees will receive smart notifications that inform employees on the status of incident and change management helping keep them informed as the ticket moves through different stages of the ticket and when comments have been added.
- Employees can also easily update tickets (e.g., add comments) right from the assistant or query the assistant to determine the status of an open ticket.



Out-of-the-box apps available for



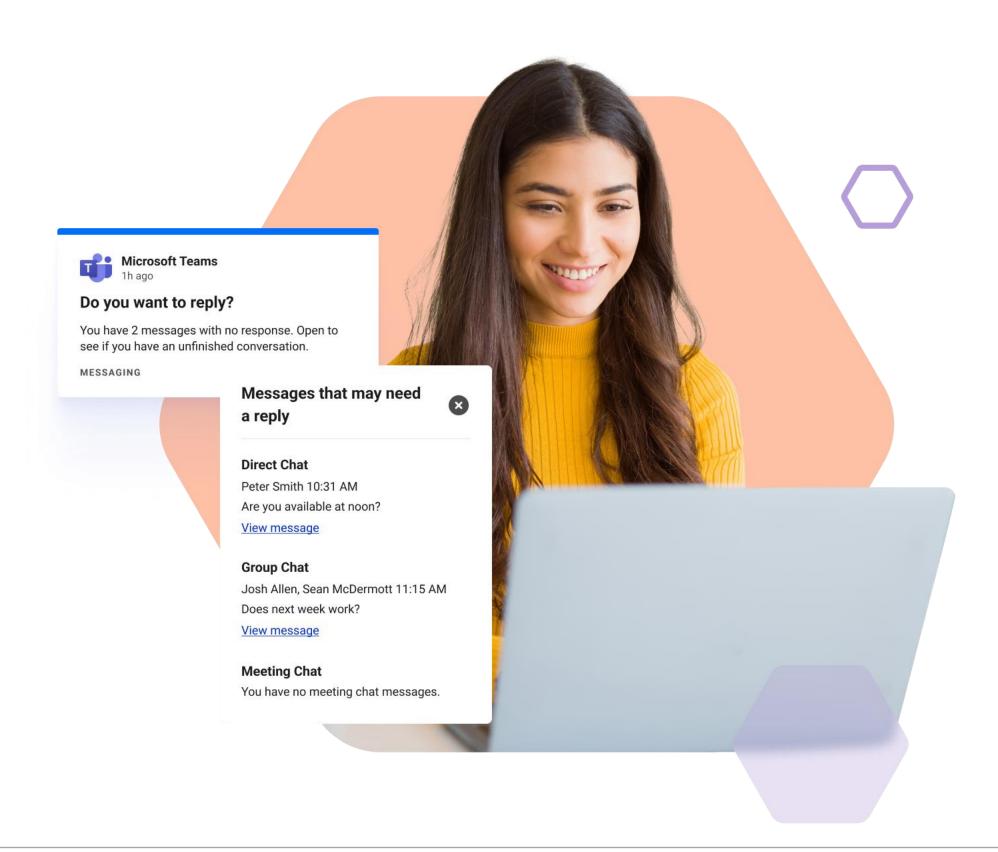
zendesk

MSFT Teams Message Reminders

Reduce information bottlenecks by gently nudging employees when they have messages with no reply

Notify employees of missed messages

- Help employees stay on track with reminders when a message has been left without a response in the past 24 hours
- Reduce bottlenecks with direct links to unfinished conversations – including direct, group, or meeting chats



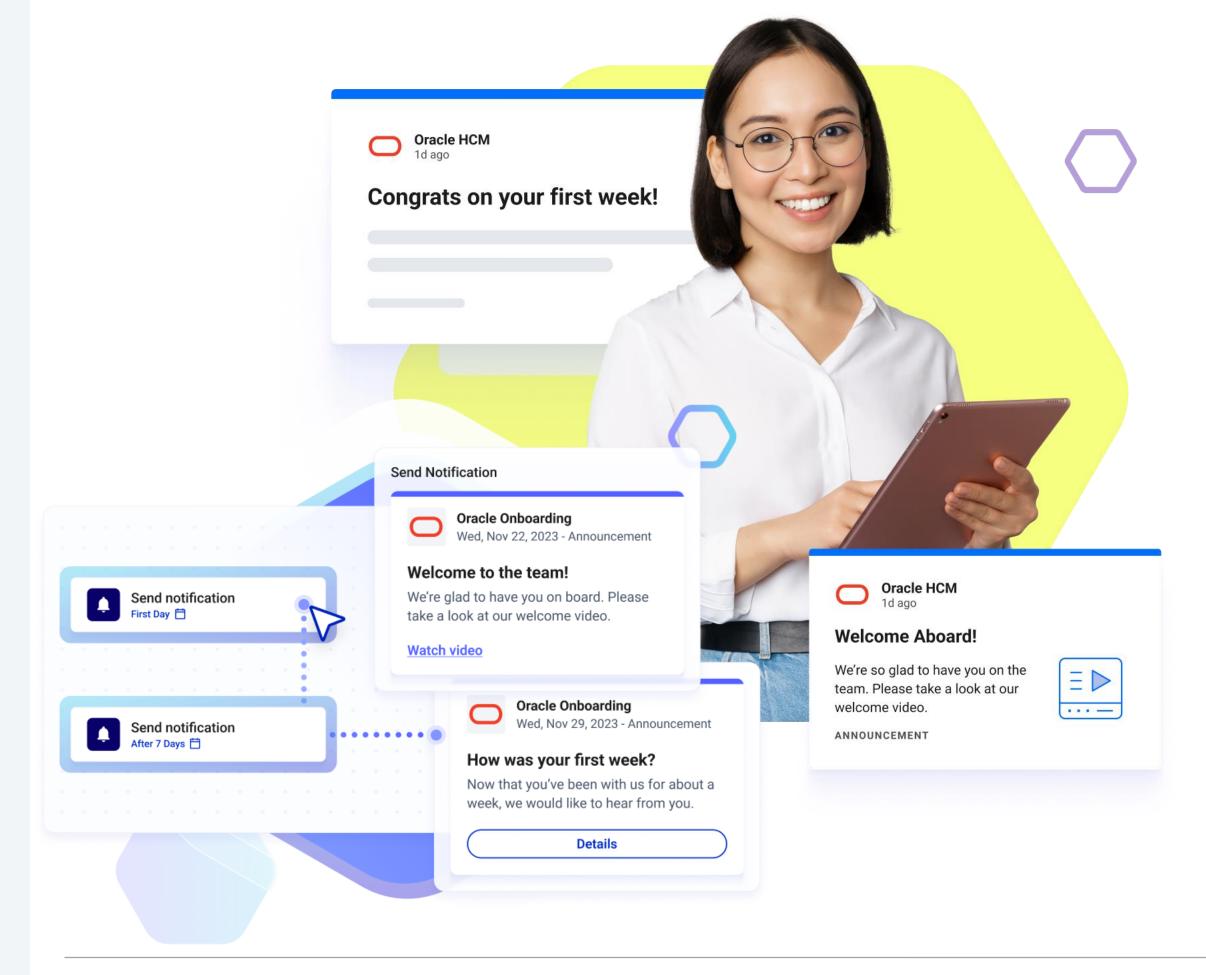
Integrates with



Onboarding Communications

Create an onboarding journey for employees with resources to help new hires feel welcomed, connected, and engaged.

- Notifications can be customized to different time frames throughout the onboarding journey.
- The pre-built template includes a workflow that allows for communications to be customized and triggered on the employee's first day, first week, and first month.
- Include messages, links to resources, videos, and more!
- Integrate to a HCM system such as Oracle to trigger cards based off dates from your HR system or manually setup send dates.



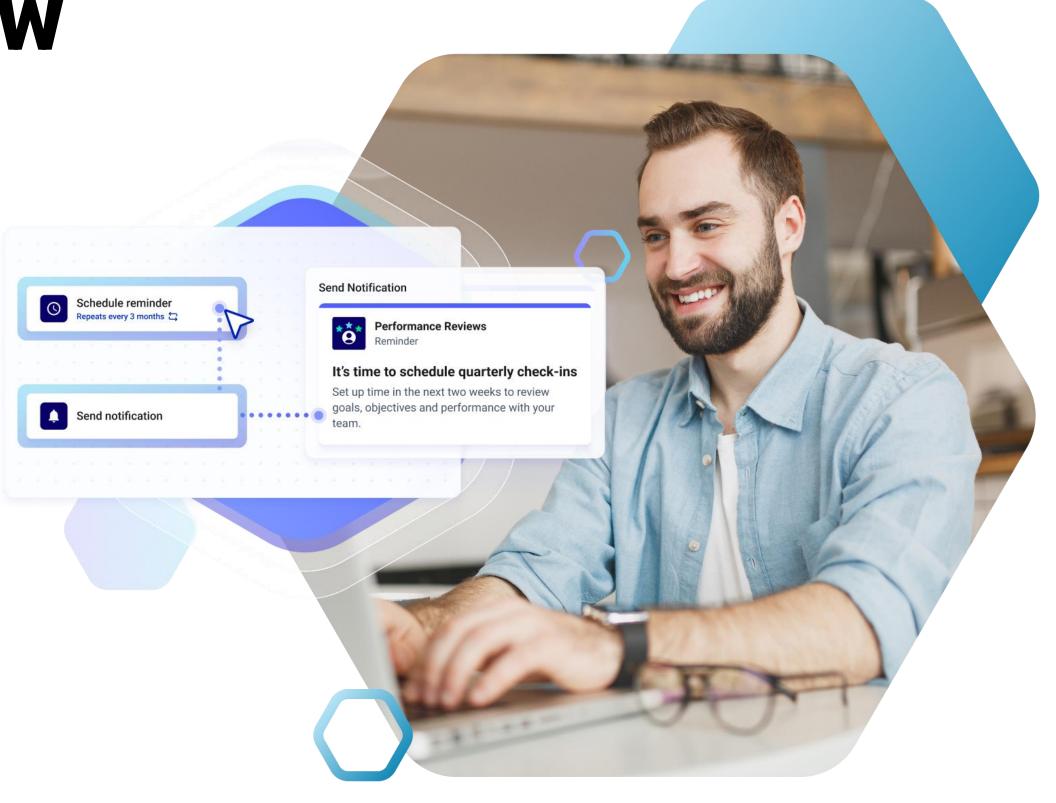


Performance Review Reminders

Help employees prepare for performance reviews and check-ins.

Nudge employees with the right information, at the right time.

- The assistant nudges employees each quarter to schedule and prepare for a performance check-in with their manager.
- Out of the box, the app is configured to send a notification on the first Monday of January, April, July, and October to the audience of your choice. All features can be modified for your preferences.



This app does not require an integration to a third-party system.

Procurement Approvals & Notifications

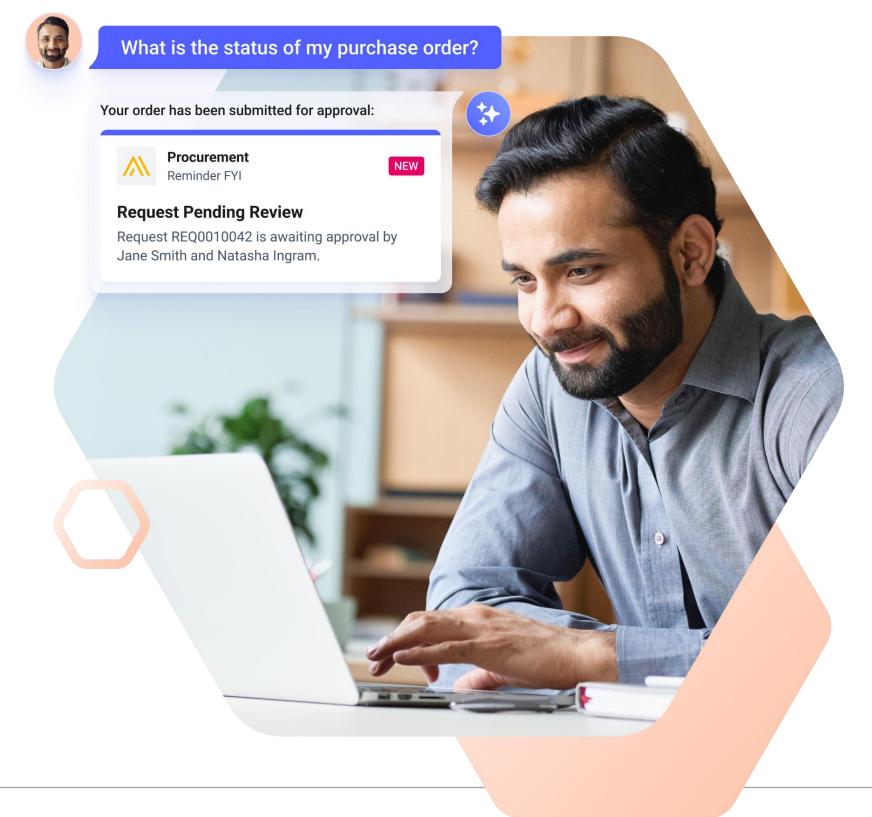
Simplify approvals by removing the multi-step process of logging in to numerous systems and streamlining approvals into one notification stream, where managers can approve or reject requests in just one click.

Manage approvals and request

 Review and act on procurement and approval request notifications. Approvers will receive smart notifications when procurement or purchase request require their approval. The smart notification will include a high-level summary and the ability to approve, reject, and add comments right within the smart notification.

Get real-time alerts on status updates

 Employees who submit expense reports will receive a smart notification for status updates including when the expense report has been approved, rejected, and submitted.





Salesforce Alerts and Approvals

Connect employees to CRM activities including sales opportunity changes, assignments, approvals, and more

Sales Opportunity Updates

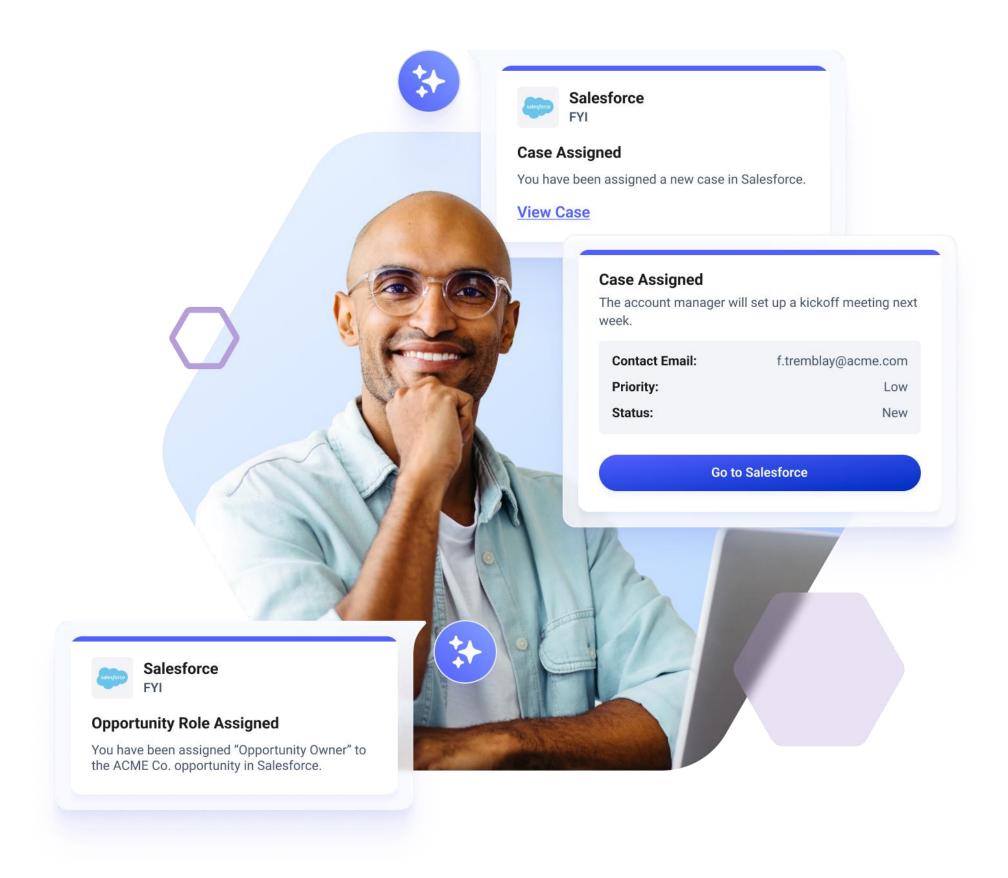
Notify employees when a record is created, updated, or closed

Sales Quote Approvals

 Review and approve sales quotes while keeping submitters up to date

CRM Assignments

 Notify employees when they have been assigned to a case, account team, or opportunity team





Training Reminders & Notifications

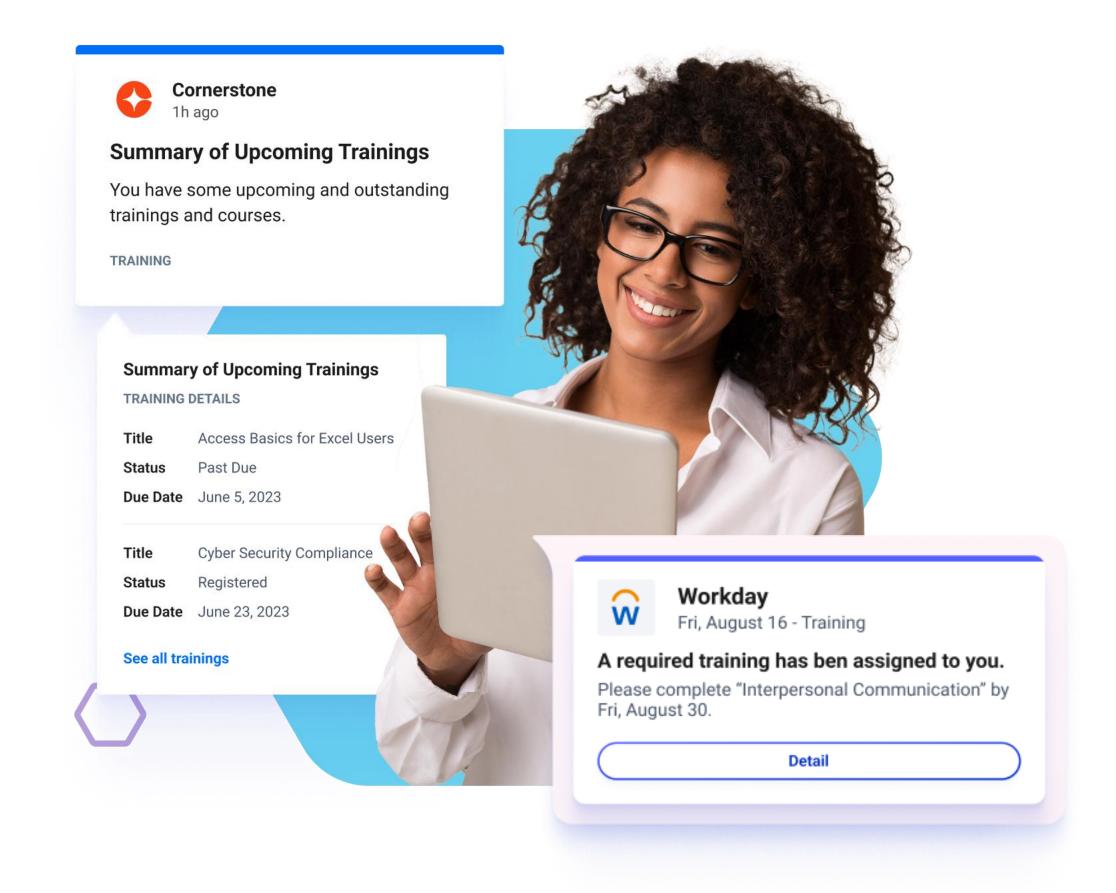
Deliver personalized training notifications and reminders without having to compete with the clutter of an email inbox.

Training Notifications

 Employees will receive a smart notification when they've been assigned training and notifications confirming registrations.

Training Reminders

 The Assistant will notify employees of any upcoming training five days prior and/or one day after the training is overdue. Employees can launch the training right from the notification.



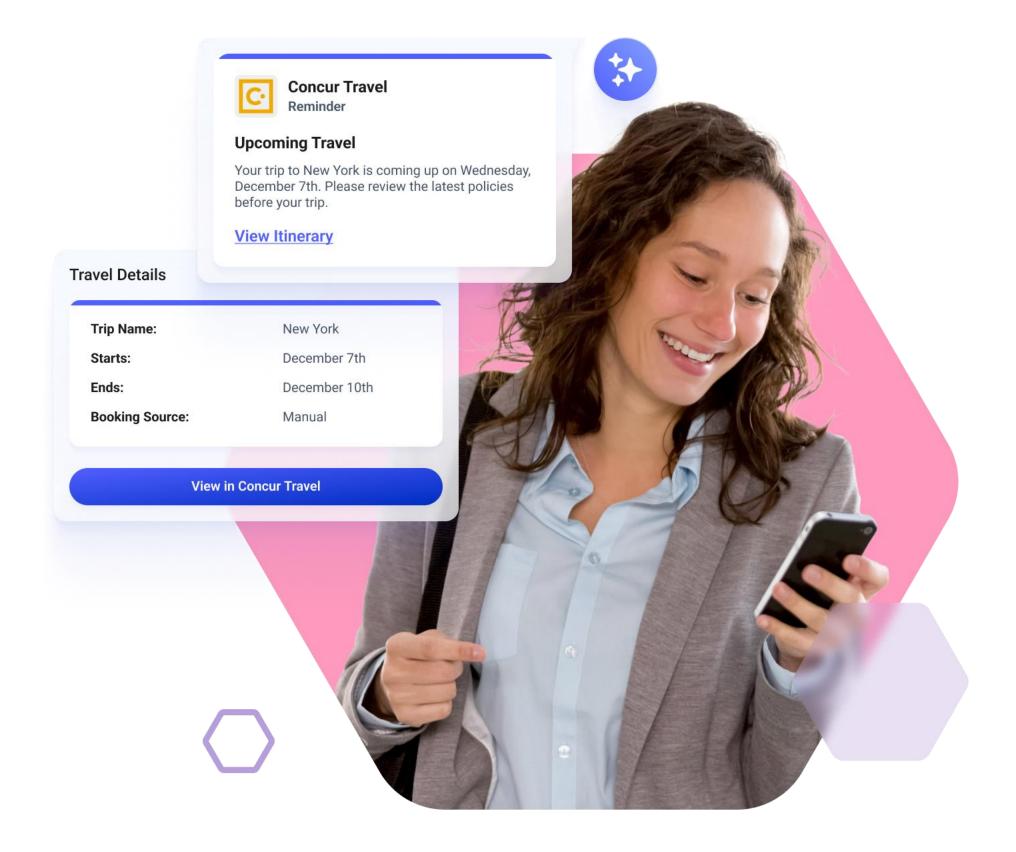




Travel Itinerary Reminders

Travel reminders

- Employees will receive a reminder via a smart notification of upcoming travel plans with details of their itinerary. The timeframe of when the notification is sent can be customized.
- The notification can also be customized to include any additional information or resources that may be relevant to your specific business such as travel or expense policies.





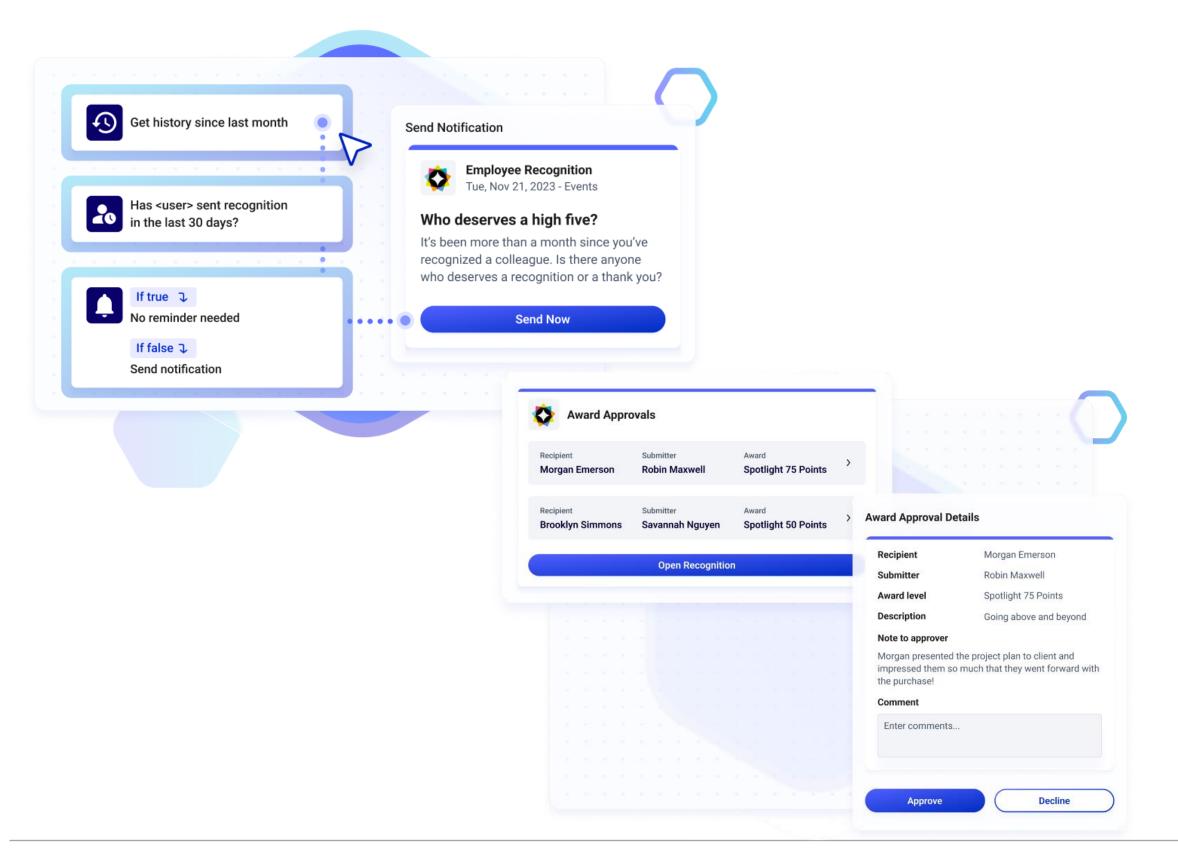
Recognition Nudges and Approvals

Award Approvals

 Give approvers an easy interface to approve or decline award nominations. The assistant will alert approvers when an award or recognition submission needs their approval. The approver can review and act on the approval right from the assistant!

Recognition Reminders

- The Recognition Reminder app helps encourage a culture of appreciation by prompting employees to recognize or thank a colleague if more than a month has lapsed since they last submitted a recognition.
- Out of the box, the assistant will send the notification on Wednesday at 3 p.m. to employees who meet the criteria, but all features can be modified to your preferences.





Time Off Reminders

Apps built to remind employees to use personal time and block their calendar for focus time.

Time Off Reminders

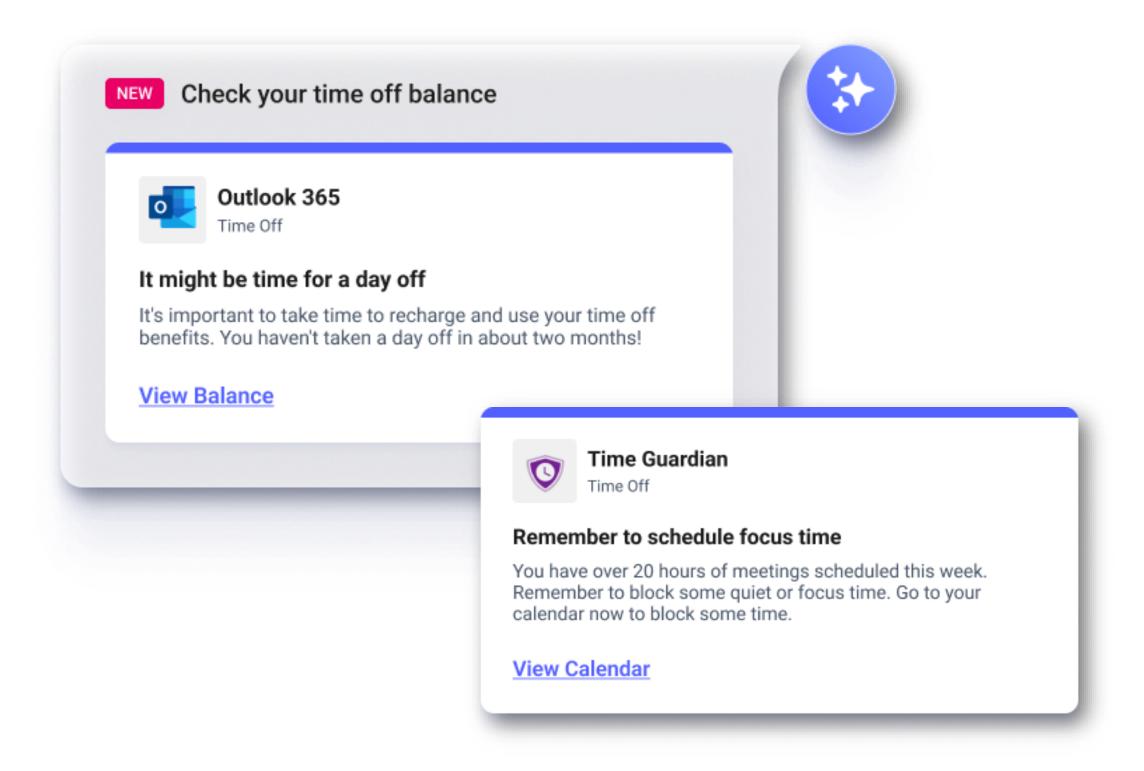
• Remind employee to take time off when it's been two months since their last day off.

Office Holiday Reminders

 Help employees plan for time off. The assistant will remind employees of upcoming holidays one week before. The app works via an integration with SharePoint lists, simply maintain a list of holidays within a SharePoint list.

Time Guardian

- Help employees save time in their calendar for focused time and work. The assistant will nudge employees when they have more than 20 hours of their Outlook calendar booked with meetings.
- * All templates can be customized to your preferences.



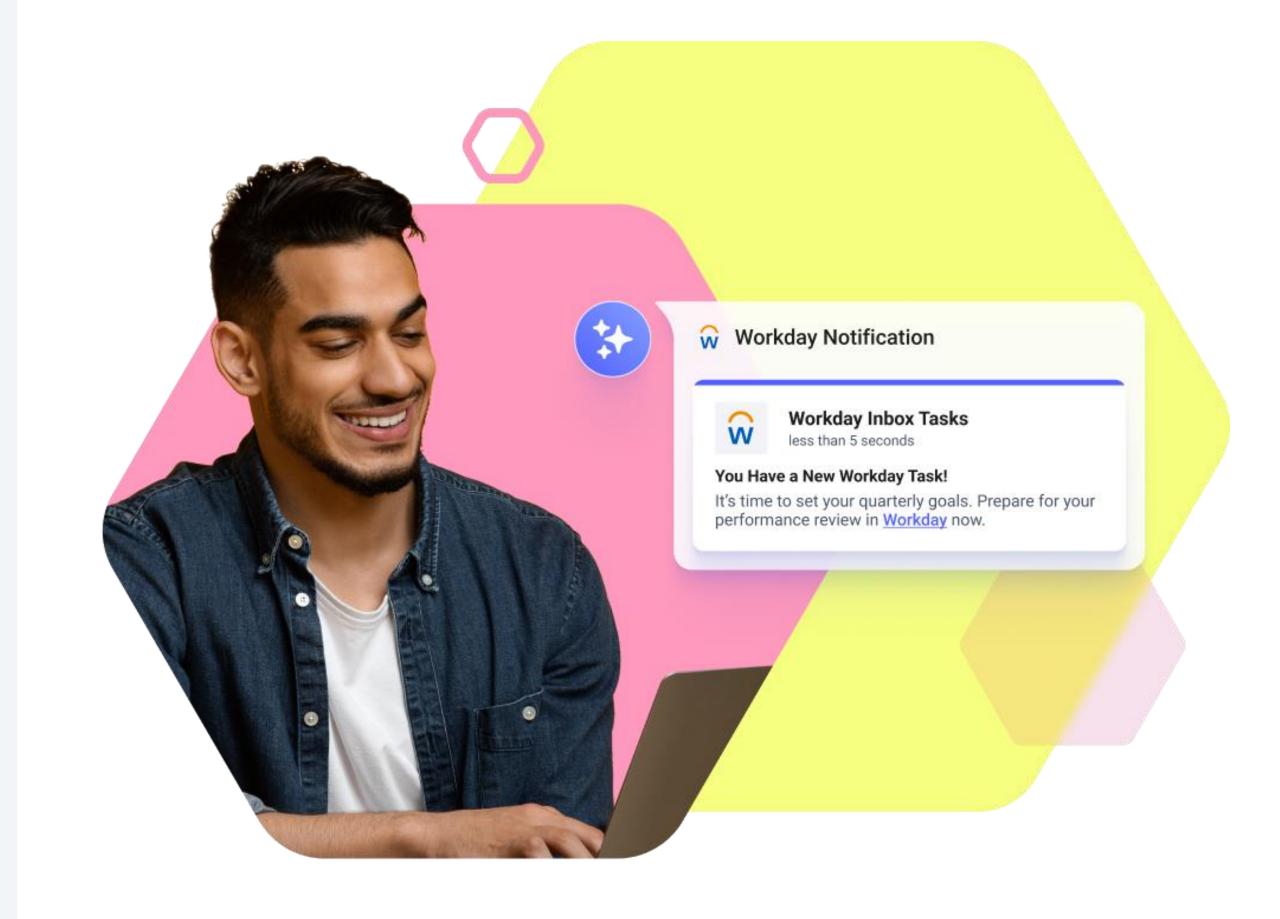


Workday Inbox Items

Notify employees of new Workday tasks such as performance reviews, approvals, trainings, and ore.

Workday Inbox Items

- Centralize Workday alerts alongside information and tasks from across the digital workplace
- Nudge employees when they have Workday inbox items that need their attention



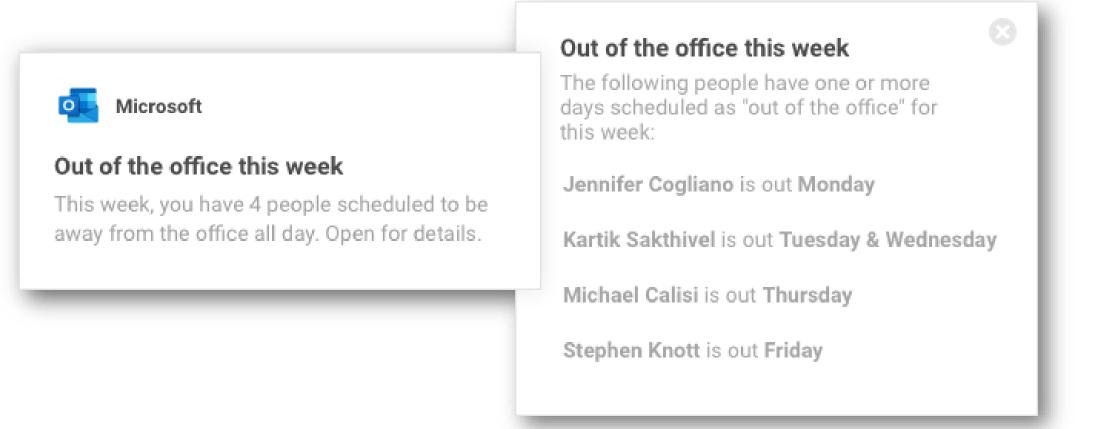


Who's Out

The AI Work Assistant helps employees plan and manage their work schedule by understanding who may be out of the office.

Who's Out

- The Who's Out app lets employees know who on their team (peers, direct reports, and even yourself) is scheduled to be away from the office to help with collaboration and planning.
- The assistant alerts employees at 8 a.m. each Monday, detailing who will be out for the current week and the next week.
- The notification will alert you about your peers (employees who have the same manager), your manager, or your direct reports



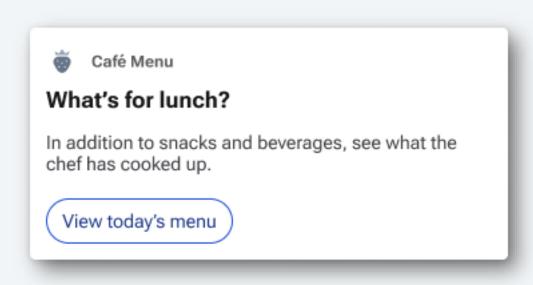


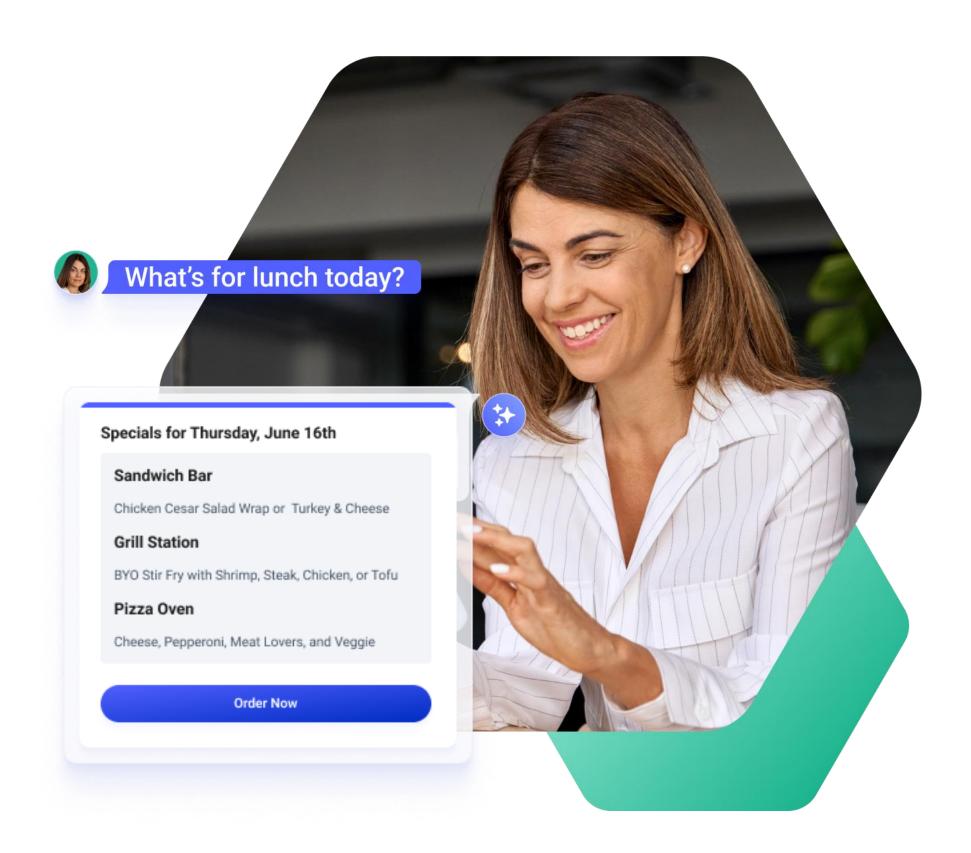
Café Menu

The Café Menu app answers the most common question on everyone's mind... "What's for lunch?"

Café Menu

- Each day, the assistant will send employees a smart notification alerting them of the daily lunch menu.
- Employees can also ask the assistant at any time what is on the lunch menu to open the app and view the menu.
- The app is configured by default to send every day but can be modified to your preferences.
- The app works by simply linking to an online version of an Excel spreadsheet. Once you've installed the app and linked the spreadsheet, simply update the spreadsheet each week.





Integrates with



My Day

The My Day app integrates with Office 365 streamline employees' days by putting their daily calendar events at their fingertips.

Calendar Events at a Glance

- The My Day app proactively sends users a notification with their Outlook calendar events at the beginning of their day.
- Users can start and join meetings right from the assistant.
- Employees can simply ask the assistant what is on their schedule/calendar, and the assistant will surface the My Day app.





Reports and Spreadsheets

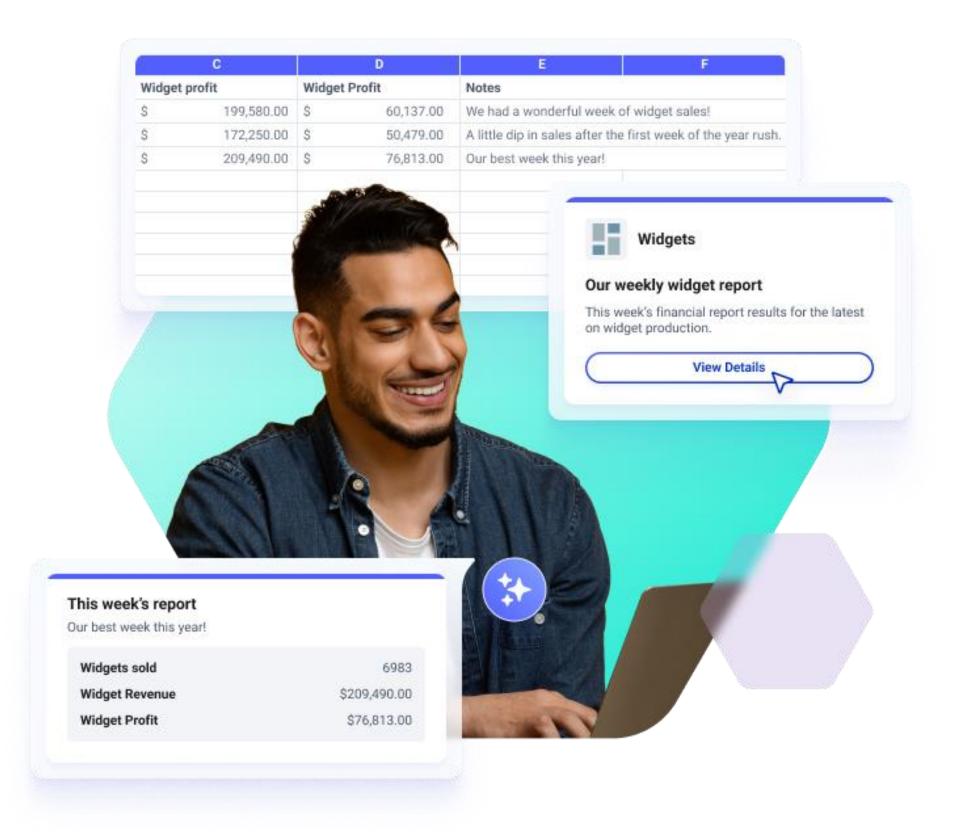
Deliver Microsoft Excel spreadsheet data in a digestible smart notification

Weekly Report

- The Weekly Report app makes it easier to share critical Excel-based report information with decisionmakers and other stakeholders who want to be in the know.
- Out of the box, the app uses values from an Excel spreadsheet to send out a smart notification with highlights from the report at 2 p.m. each Friday.
- The app can be customized to feature different layouts, and headings or changes to the frequency.

Spreadsheet Viewer

 Surface values from an Excel Workbook to employees at any cadence in the form of a smart notification



Integrates with





IT Help Desk

Streamline IT Case Management and Reduce Cost

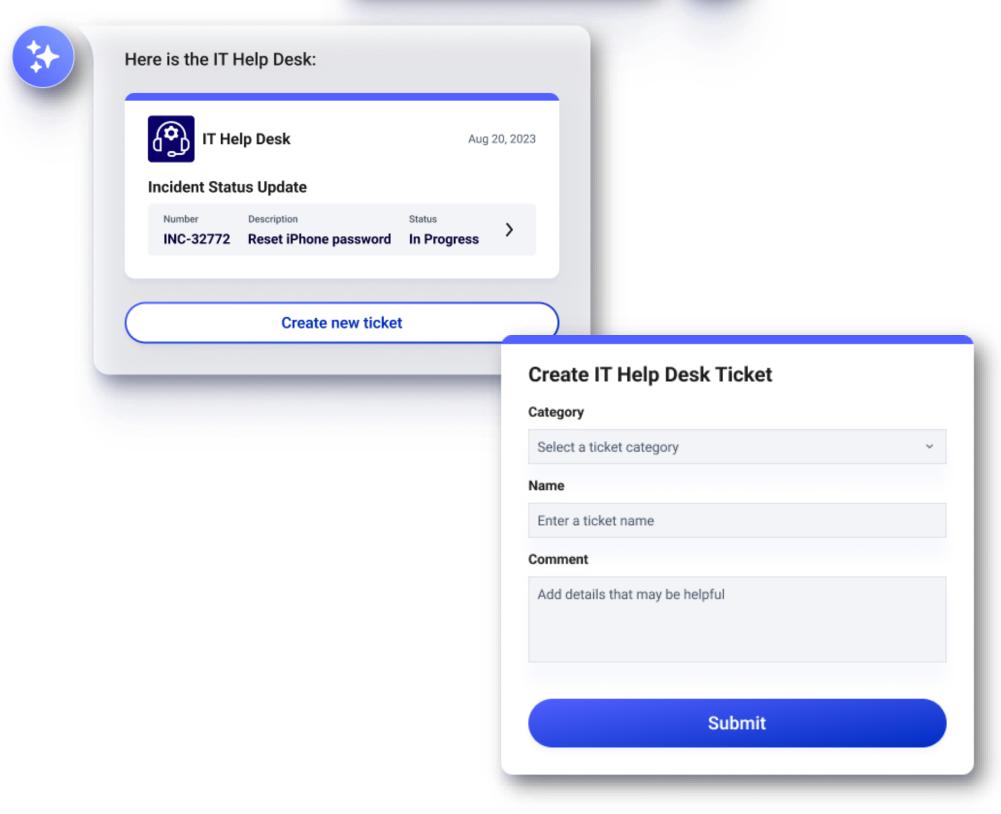
Create & and update tickets leveraging conversational Al

- · Streamline ITSM ticket creation and management by enabling employees to submit and manage IT help desk tickets using a conversational interface.
- Not only can employees submit tickets, but they can also check the status of a ticket, add comments to existing tickets, and close tickets.

Status Updates via Smart Notifications

• Employees will receive updates on their tickets via smart notifications when the status of their ticket has changed.





Out-of-the-box apps available for





zendesk

ServiceNow Catalog

Search and order items from the ServiceNow Service IT Catalog

Employees can easily submit requests and place orders from your organization's ServiceNow IT Catalog from the Workgrid AI Assistant using conversational AI.



Out-of-the-box apps available for

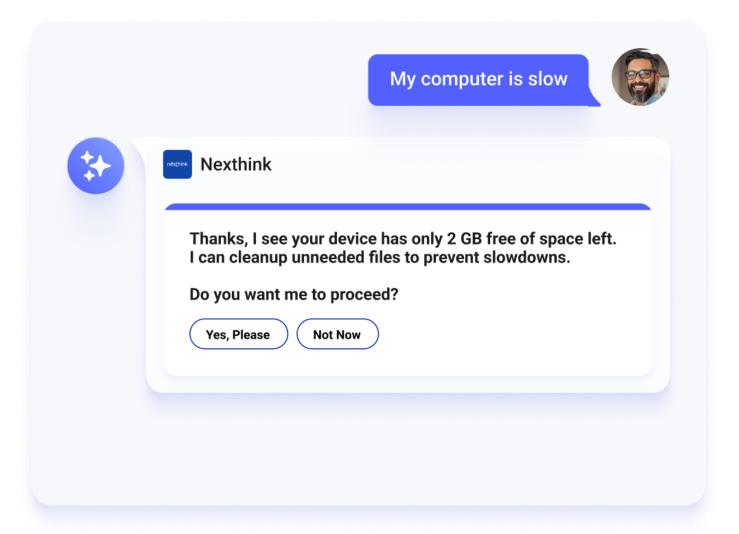
servicenow

Nexthink Diagnosis

Proactively diagnose IT issues

Proactively see, diagnose, and fix IT issues before they disrupt employee productivity.

By integrating with Nexthink, help employees diagnose IT issues such as device slowdowns. The AI Assistant can proactively suggest solutions and complete the action with the employee's input.

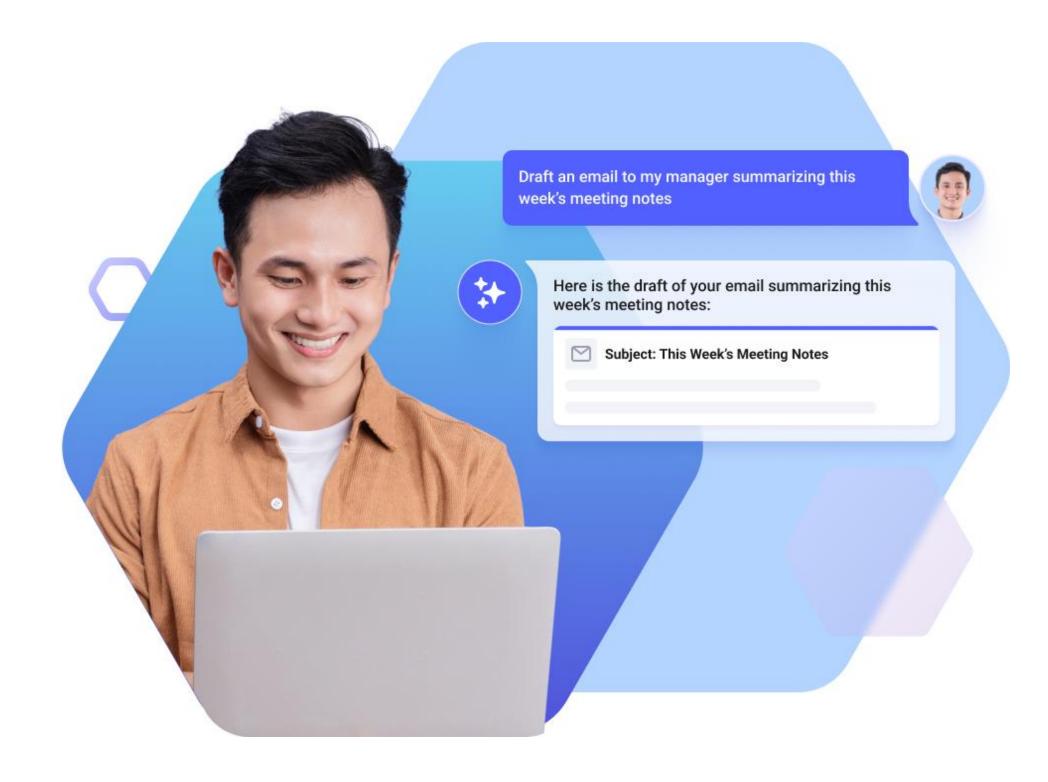




Office Productivity Agent

Leverage the AI Assistant to help you perform an array of tasks and actions across your Microsoft Outlook inbox and calendar.

- Search email
- Summarize emails
- Draft emails
- Find meetings
- Block time on your calendar
- & more!



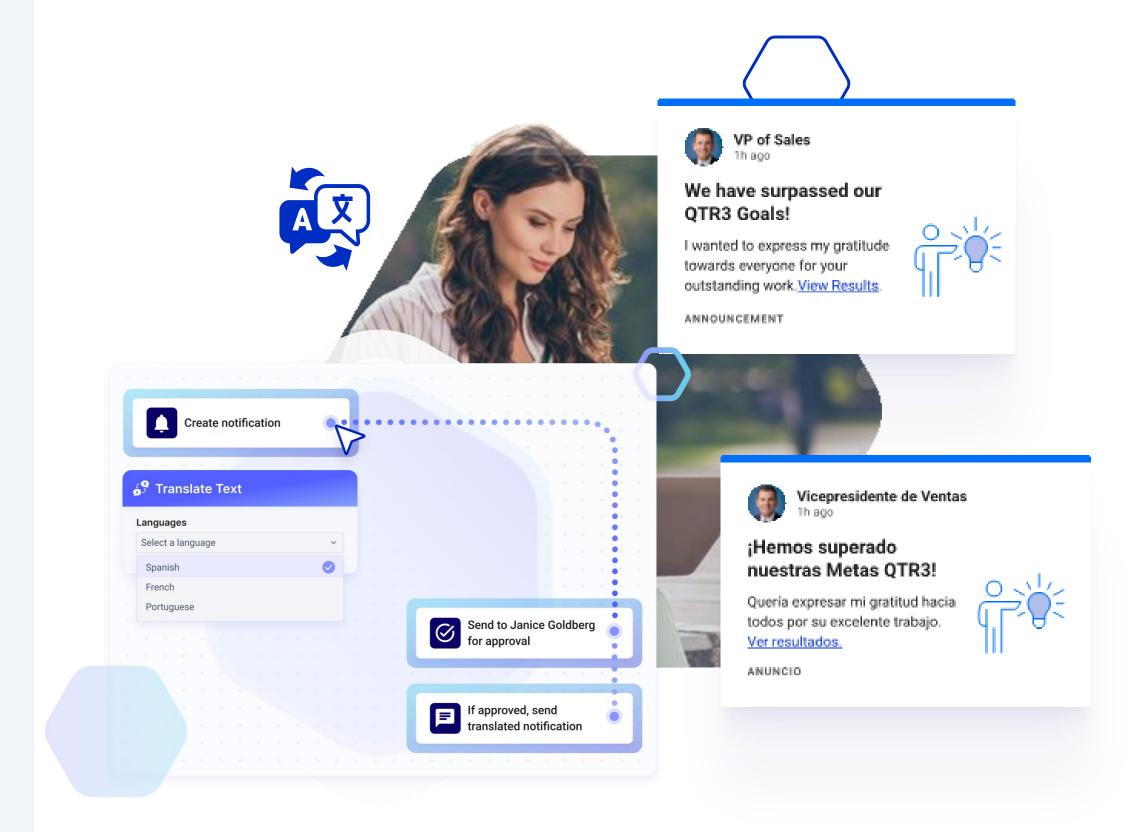


Translate and Approve Notifications

Automatically translate a simple notification

Translate company announcements

- Use AI to translate communications quickly and create a workflow to send to an approver for review and peace of mind.
- Deliver company announcements, town hall meeting and webinar invitations, office closures and more so the right people get the right message.



Integrates with





Timesheets

Submit timesheets right from your Al Work Assistant.

Submit Timesheets & Hours

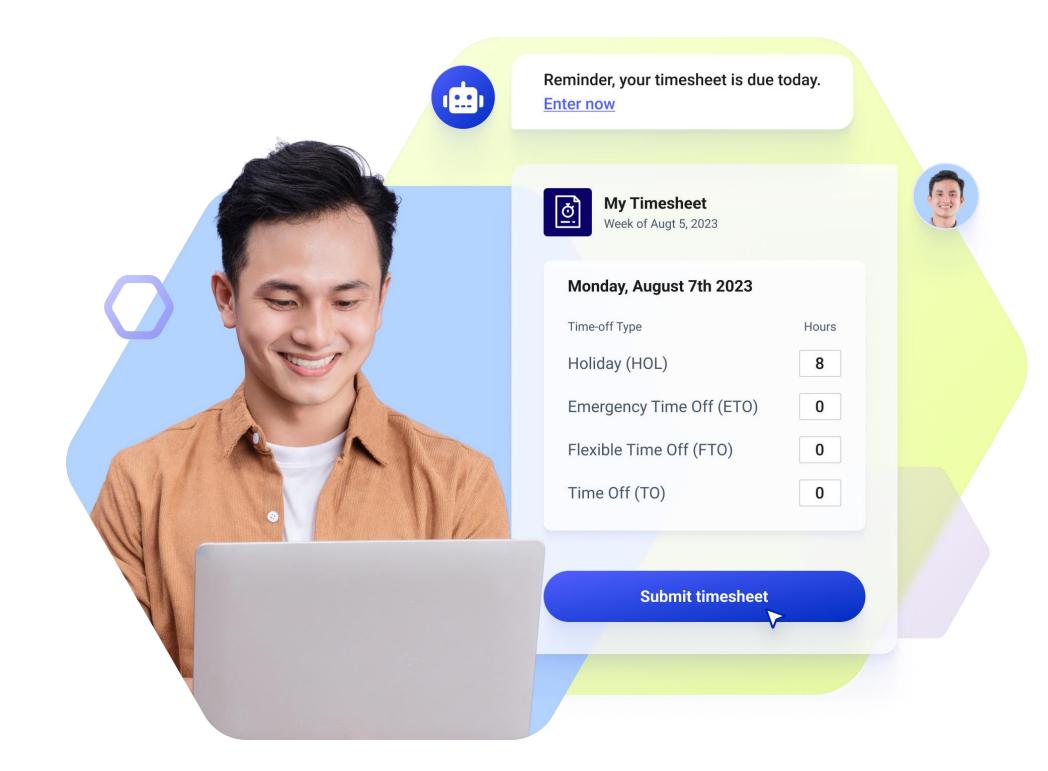
• Enable employees to enter, edit, and submit their timesheet hours right from their AI Assistant.

Timesheet Approvals

• Give managers the ability to quickly and easily review and approve timesheet requests. Employees who submit timesheets will also be alerted once the timesheet has been approved.

Timesheet Reminders*

• Help remind employees to submit their timesheets. Employees will receive a smart notification at 4 pm each workday, reminding them to fill out their timesheet if they haven't already submitted it.



Out-of-the-box apps available for



UKG SAP Fieldglass

^{*}Timesheet reminders are currently only supported for UKG Ready

^{*} Timesheet approvals are currently only supported for SAP Fieldglass

Team Note App

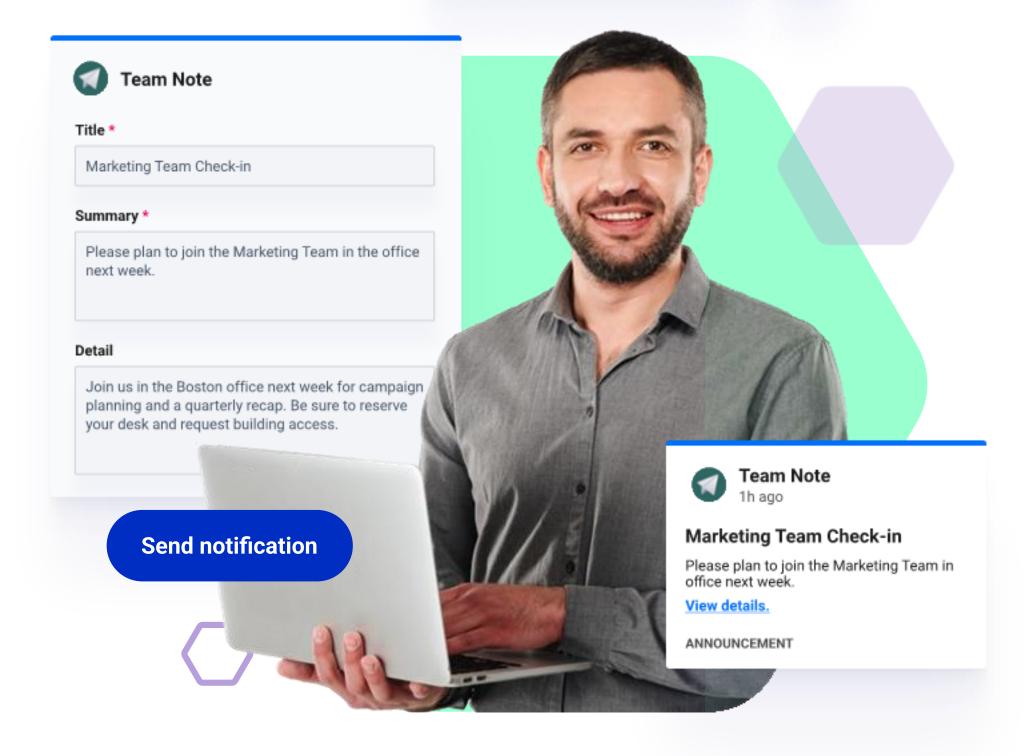
Enable employees to send notifications to their manager, peers, and direct reports

Draft and send notifications to your team

- The Team Note app enables employees to send notifications to their manager, peers, and direct reports right from the assistant.
- Out of the box, users can draft a notification that contains a title, summary, and optional details.
- Employees can access the Team Note app directly from the assistant's app menu or ask the assistant directly.







Integrates with





Generative Al-based Apps**

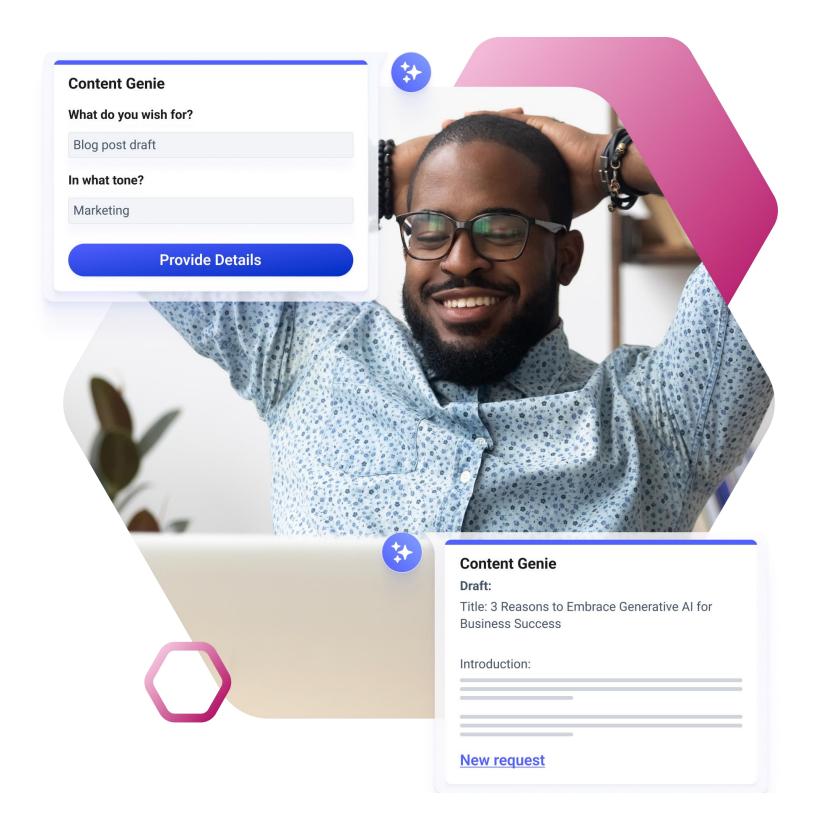
Use generative AI to generate content and insights.

Content Genie

Use generative AI to draft professional business content

Generate content for blogs, emails, and more!

- Help employees generate creative and engaging content quickly and efficiently.
- Simply provide a brief outline, select your tone, and the assistant will leverage generative AI to draft your desired content, from blogs and emails to speaker notes and team icebreaker content.
 - Content output options: blog post, email, speaker notes, assistant notification.
 - Writing style/Tone options: corporate, executive, marketing, or casual.



Integrates with

Your large language model service

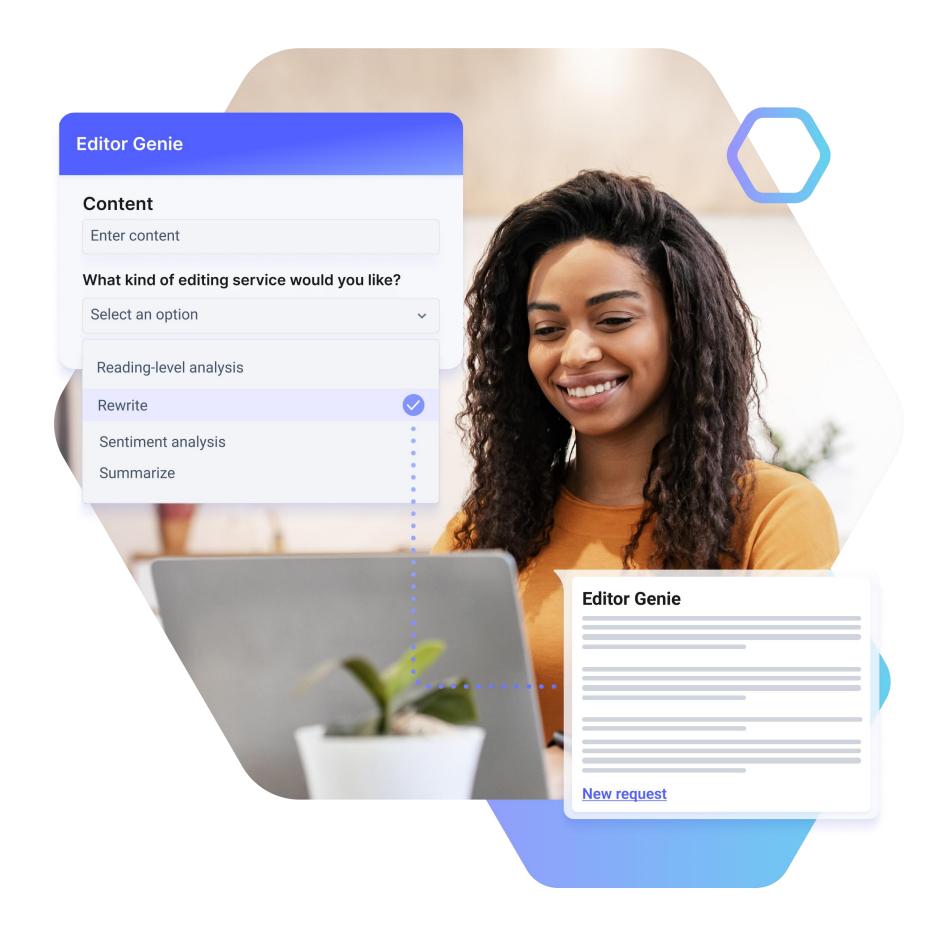


Editor Genie

AI-Powered Editing. Use generative AI to help rewrite or enhance your copy and content.

Edit, enhance, and analyze content.

- Employees can simply paste their copy into the Editor Genie app and choose the following options
 - Rewrite content
 - Summarize content
 - Translate content
 - Provide sentiment analysis
 - Provide reading-level analysis



Integrates with

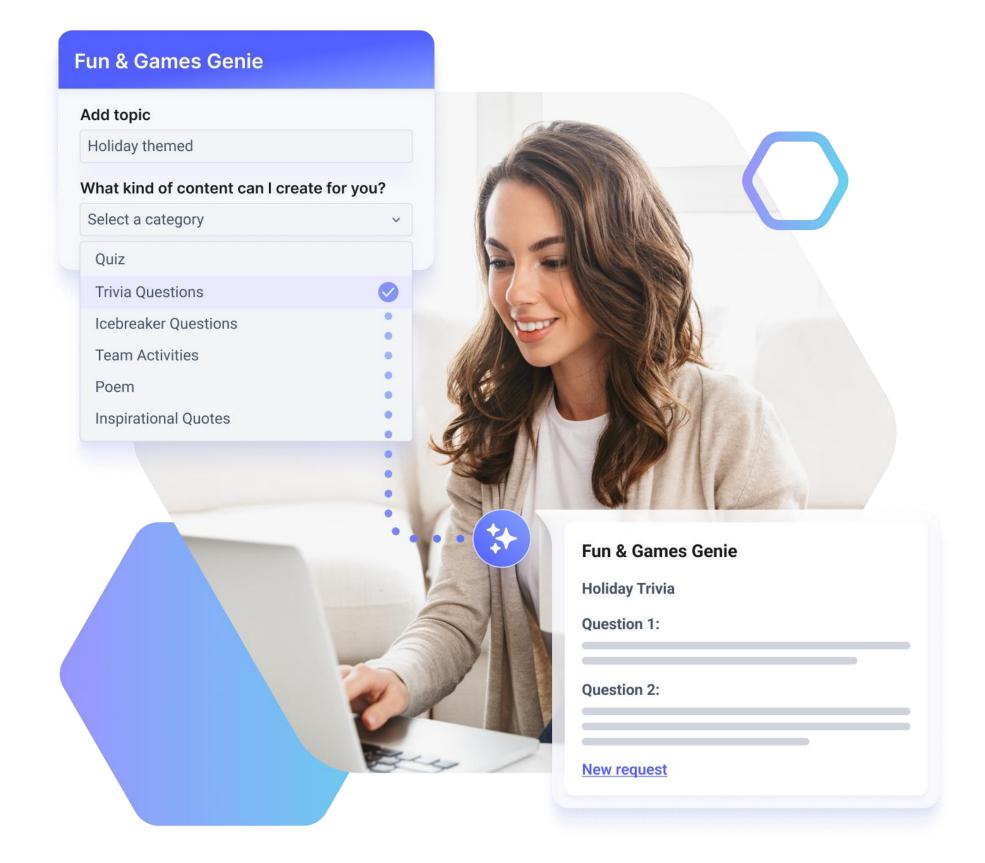


Fun & Games Genie

Use generative AI to create fun and creative ideas for engaging employee interactions.

Make work fun

- Employees can use the Fun & Games Genie to help create an array of ideas for engaging activities.
- Employees simply follow the prompts to provide a topic or guidelines and can generate:
 - Quizzes
 - Trivia questions
 - Icebreaker questions
 - Team activities
 - Poems
 - Inspiration quotes



Integrates with

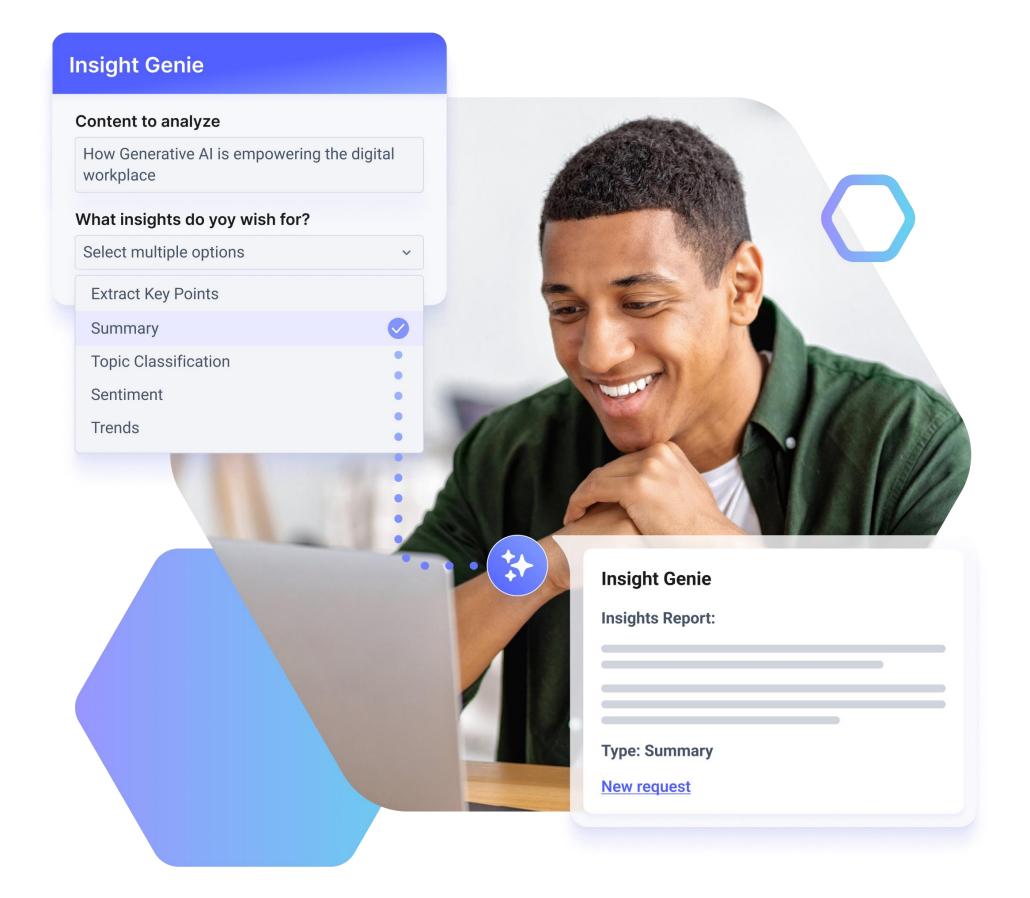


Insight Genie

Al-Driven Analytics. Use generative Al to generate insights and analysis of your content.

Glean Insights and Intelligent Analytics

- Employees can use the Insight Genie to glean insights and analysis of their content. Employees simply paste their copy into the Editor Genie app and choose the following options:
 - Key points
 - Sentiment
 - Trends
 - Topic classification
 - Topic categorization



Integrates with

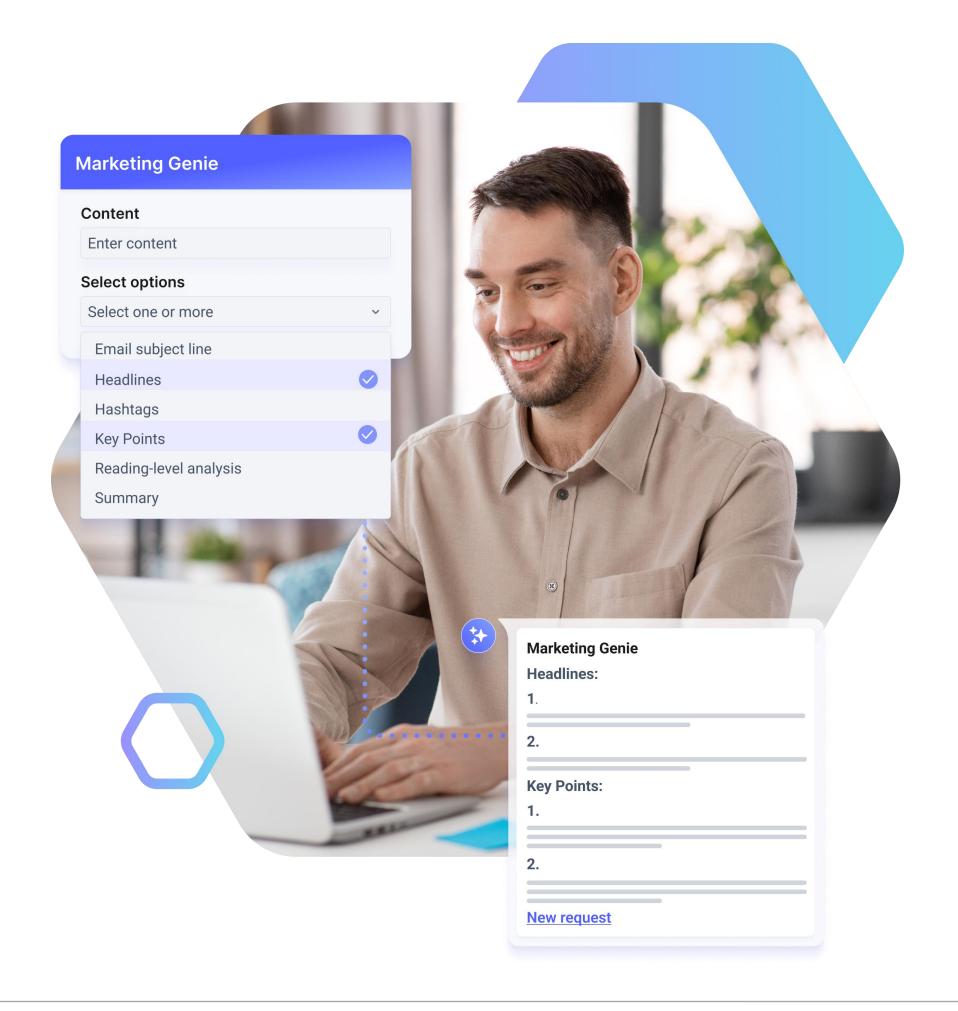


Marketing Genie

Al-Assisted Content Creation. Use generative Al to generate content ideas to help create effective and engaging content.

Generate engaging headlines, subject lines, and more in seconds!

- Employees and communicators alike can use the Marketing Genie to help draft an array of content ideas.
- Employees simply paste their copy into the Marketing Genie app and choose the following options:
 - Headline
 - Hashtags
 - Summary
 - Key points
 - Email subject line



Integrates with



Translate Genie

Al-Assisted Content Creation. Use generative Al to quickly translate any business content

Translate text from your language into more than a dozen other languages!

Make it even easier to translate business text with Translate Genie. Simply enter your content and select your desired language from more than a dozen options and receive your translated text in just a few seconds.



Integrates with



Universal Genie

Al-Assisted Content Creation. Use generative Al to for custom requests and prompts

Provide simplified access to generative Al through your digital workplace

Universal Genie will help you craft a prompt for whatever text request you have within the safeguards of the Al Work Assistant.



Integrates with





Alanswers

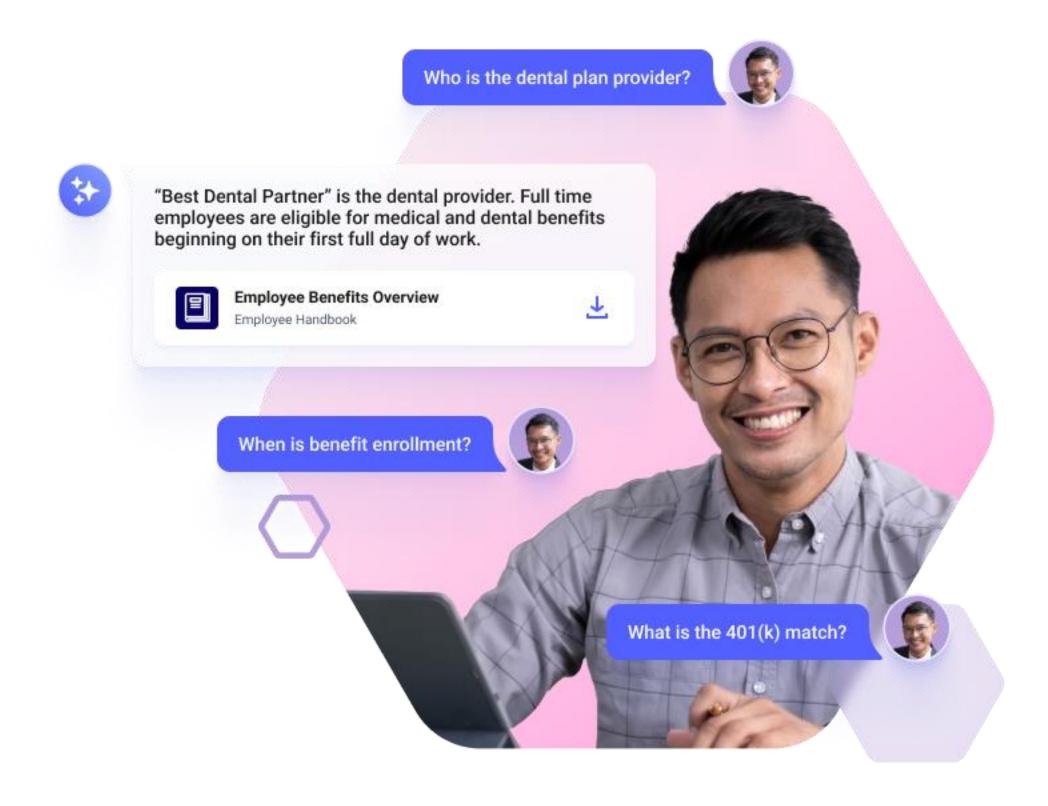
Leverage conversational AI to search across enterprise systems, documents, and knowledge systems.

Chat to Document

An intelligent way to search for information buried in documents.

Make information easy to find.

- Leverage conversational AI to save employees valuable time and eliminate the need to sift through documents to find answers.
- Employees can ask questions, and the assistant will surface responses from company documents such as the employee handbook, manuals, product guides, policies, contracts – and more.
- The AI assistant automatically segments content from the documents into snippets, so users get the precise answers they're looking for without having to read the full document.
- Documents can be uploaded manually or linked using a hosted solution (e.g., SharePoint).



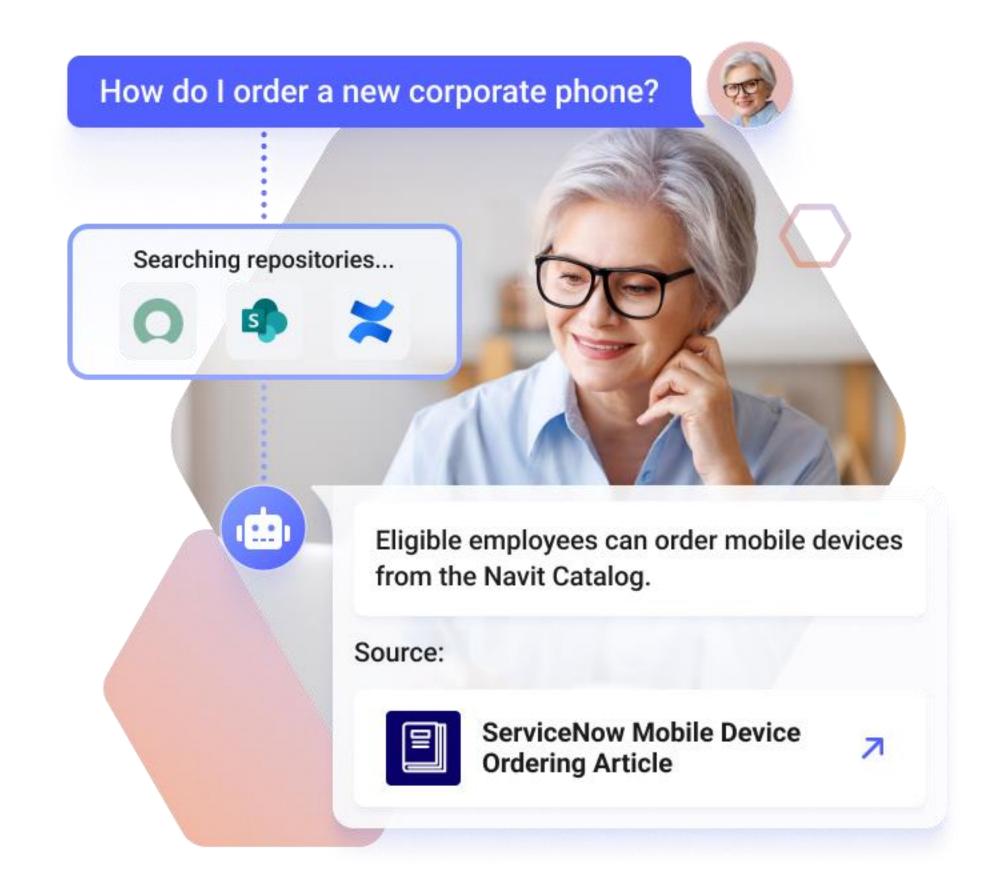
Upload your document via the Workgrid Console or link to a hosted solution such as SharePoint

Chat to Knowledge Systems

An intelligent way to search for information.

Make information easy to find.

- Save employees valuable time and eliminate the need to search through different knowledge systems.
- The assistant connects to your existing knowledge systems to help find what employees are looking for.
- Employees can simply ask a question, and the assistant will retrieve the answer.
- The assistant will conveniently summarize multiple data points from the same source or multiple sources utilizing RAG (Retrieval Augmented Generation).



Out-of-the-box apps available for Servicenow...







Chatbot Q&A

The AI Assistant includes a no-code builder that makes it easy for organizations to manage and add their own frequently asked questions for the AI Assistant to answer.

- From policies to commonly asked questions, the assistant can be trained to answer common questions across the enterprise.
- The chatbot Q&A feature includes a library of pre-built FAQs and a no-code management interface that makes adding new questions and answers easy.
- Questions and answers can be manually input or uploaded and updated in bulk using CSV files. Answers can be tailored to different employee attributes, ensuring employees only receive answers relevant to them.



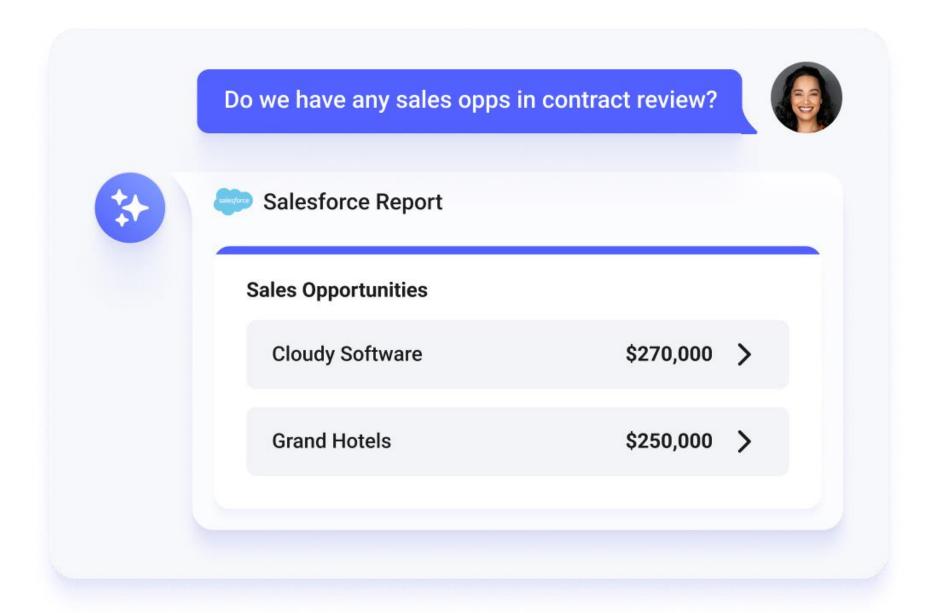
Chat to Salesforce

Find insights and personalized data from Salesforce.
The AI Assistant is intelligent enough to understand questions that require reasoning to deliver sophisticated data points from your systems.

Leverage the AI Assistant to find personalized data and insights from across Salesforce.

For example, you can ask a range of questions about accounts, contacts, contracts, and opportunities.

- How many opportunities are expected to close this quarter?
- Do we have any sales opportunities in contract review?
- I want to look up the opportunity for ACME Corp
- What is the renewal date for ACME Corp
- Which accounts does Scott Black own that are due for renewal this year?
- What is the contact information for Rebecca Silver?



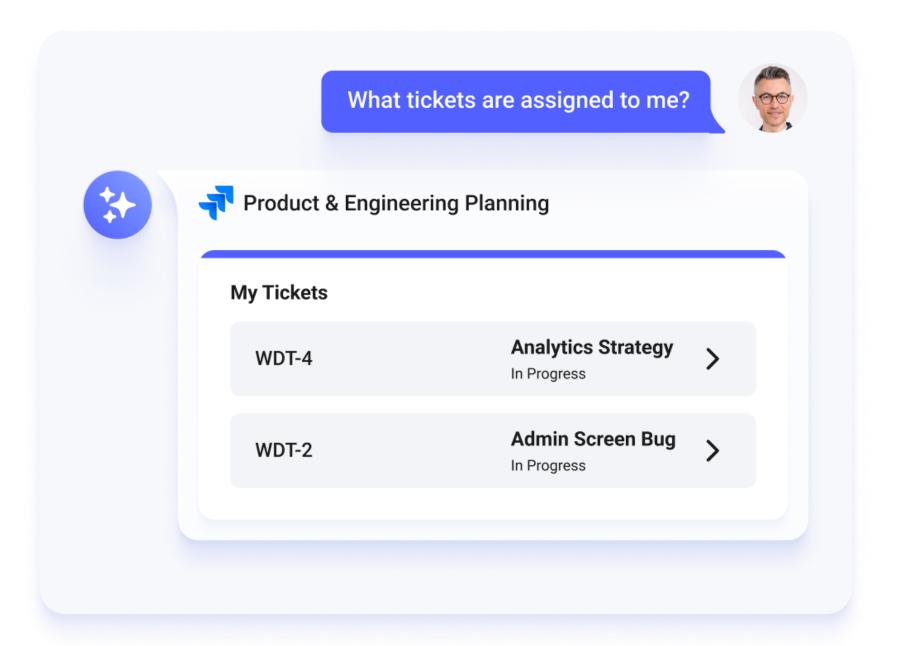


Chat to Jira

Provide software engineers and product managers with an easy way to review ongoing Jira tickets. The AI Assistant is intelligent enough to understand questions that require reasoning to deliver personalized insights.

Workgrid's integration into Jira allows you to ask a range of questions about Jira tickets, including:

- Find tickets with a status of high priority
- What are the details of ticket WOR-4567?
- Show tickets by type
- View tickets assigned to me





Payday Balance & Notifications

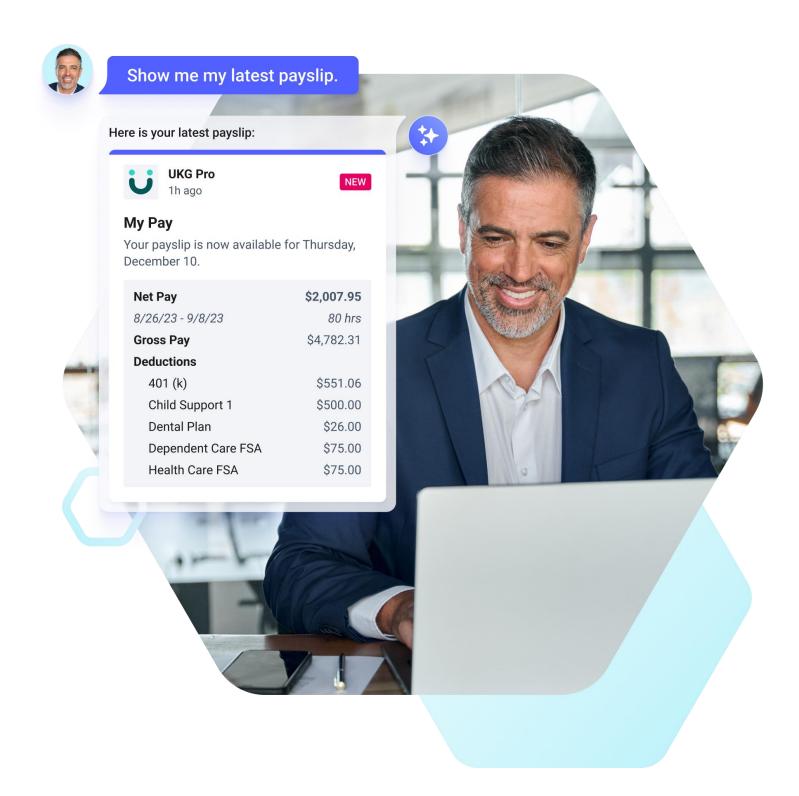
Provide employees easy access to paycheck data.

Streamline access to pay data

Employees can quickly access their pay via the assistant's app menu or by simply asking the assistant to show their pay.

Proactively send notifications

Provide employees with a smart notification when a new pay slip is available. The smart notification will also display a summary of their pay slip.



Out-of-the-box apps available for







Time Off Balance

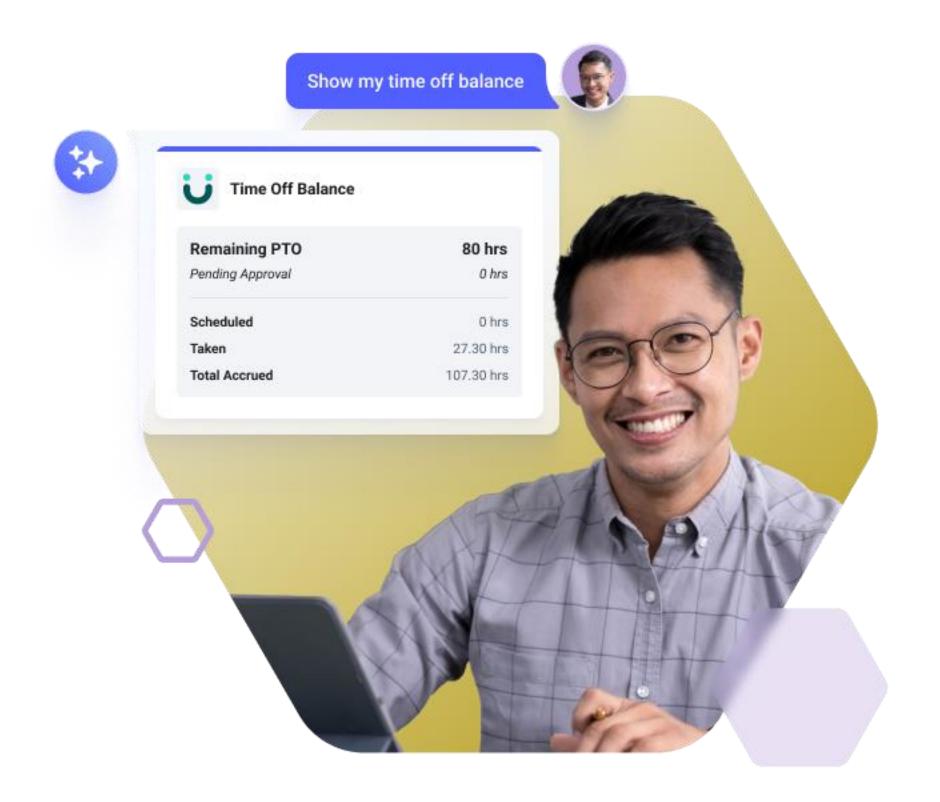
Provide employees with easy and quick access to their current time off balance.

Streamline access to time off information

 Employees can quickly access their time off balances via the assistant's app menu or by simply asking the assistant what their balance is.

Proactively send notifications

 Provide employees with a smart notification that provides an at-a-glance view of their time off balance encouraging employees to take time off and focus on their well-being.



Out-of-the-box apps available for





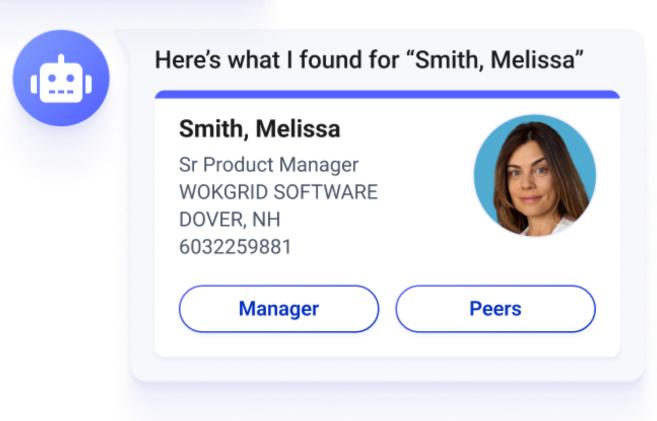


People Finder

Enable employees to quickly find contact information and organizational relationships of people within their organization.

- Employees can access People Finder from the assistant's app menu or by simply asking the assistant. Ask the assistant for someone's phone number, department, job title, and more!
- Simply use natural language to quickly access information about people you know and even people you don't know.
 - What is Bob Smith's phone number?
 - Who is the sales manager for the northeast region?
 - Who reports to Bob Smith?
 - Who is the manager of Bob Smith?
 - Who has the same manager as Bob Smith?

What's Melissa Smith's phone number?



Out-of-the-box apps available for

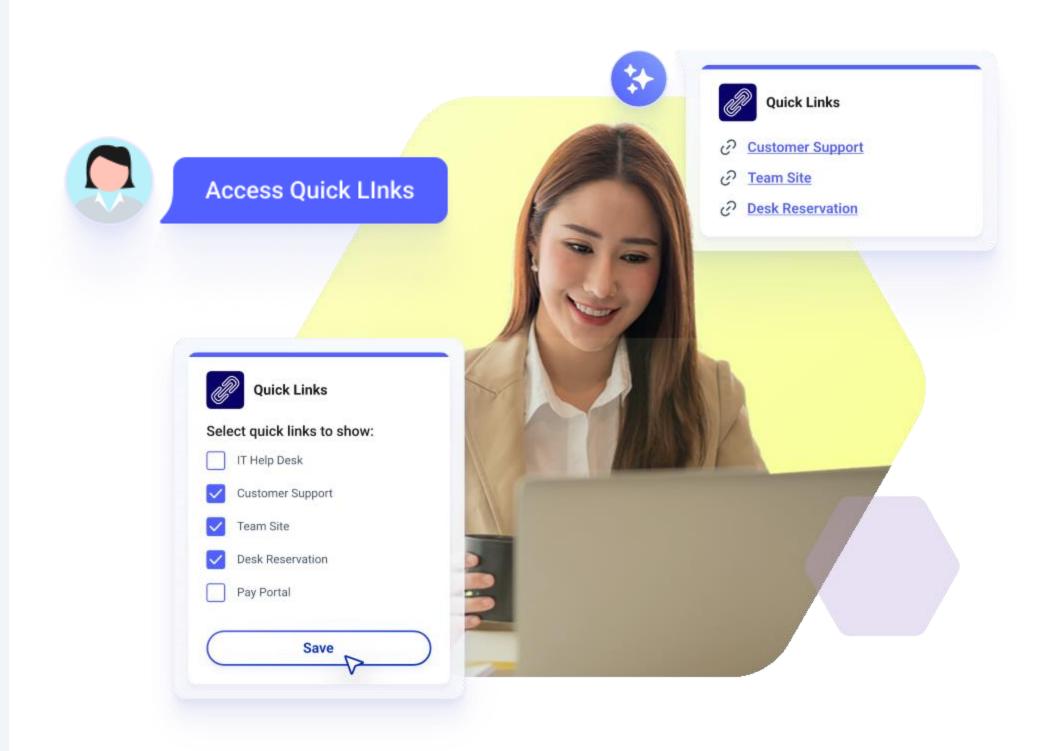


Quick Links App

Provide employees quick access to popular links

Quickly and easily access links

- Make finding important enterprise systems and internal webpages easy to find. The Quick Links app is available for employees to access links from a centralized location.
- Admins can add URLs of commonly visited sites, while employees can customize which links they'd like to add to their favorites section.
- Employees can easily find the Quick Links app from the assistant's app menu or by asking the assistant.



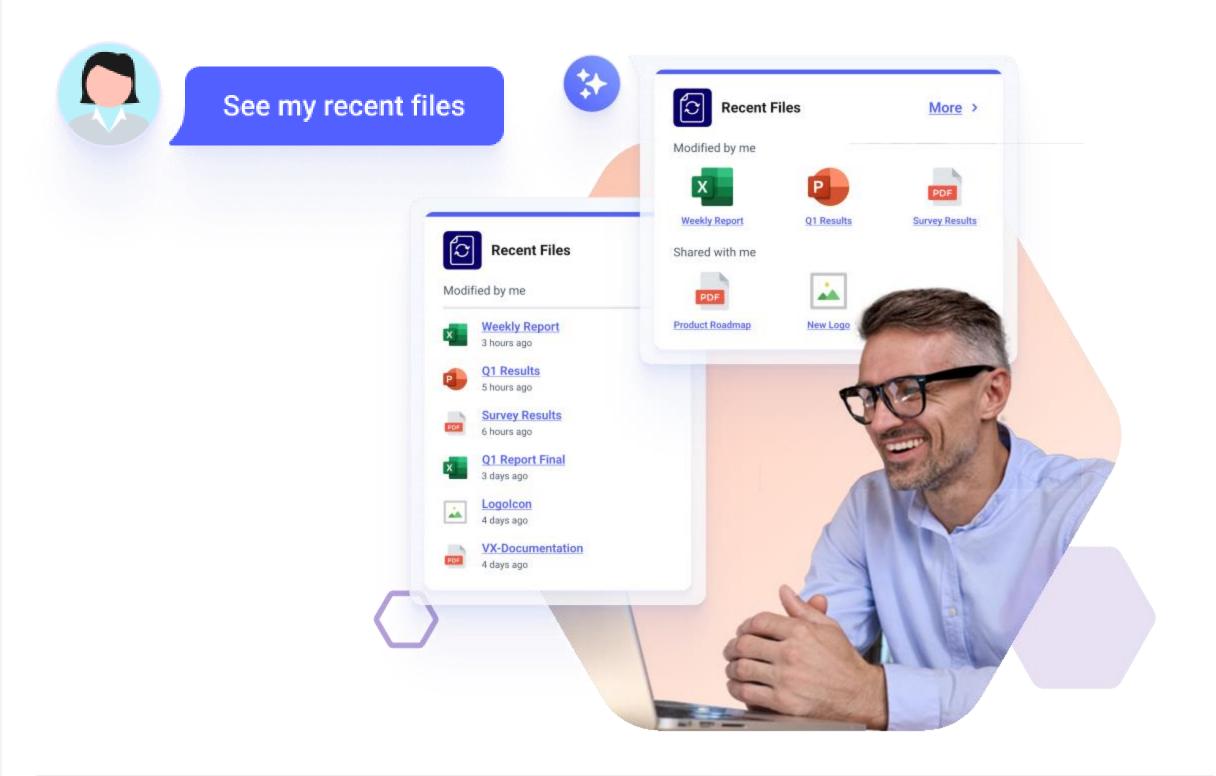
No integration required

Recent Files App

Surface recently modified and shared files in one location for quick and easy access

Quickly and easily access files

- Make it easier for employees to find recently shared or modified files with direct access through the assistant. This app integrates with Microsoft to surface a variety of file types in one convenient location.
- The summary panel will display up to six files while the detail panel highlights the top ten relevant files.
- Employees can quickly find their recent files from the assistant's app menu or by asking the assistant.



Integrates with





Intranet-Focused Apps

Intelligent insights for intranet admins to monitor content performance, sentiment, and help with content moderation.

One-time & Recurring Communications

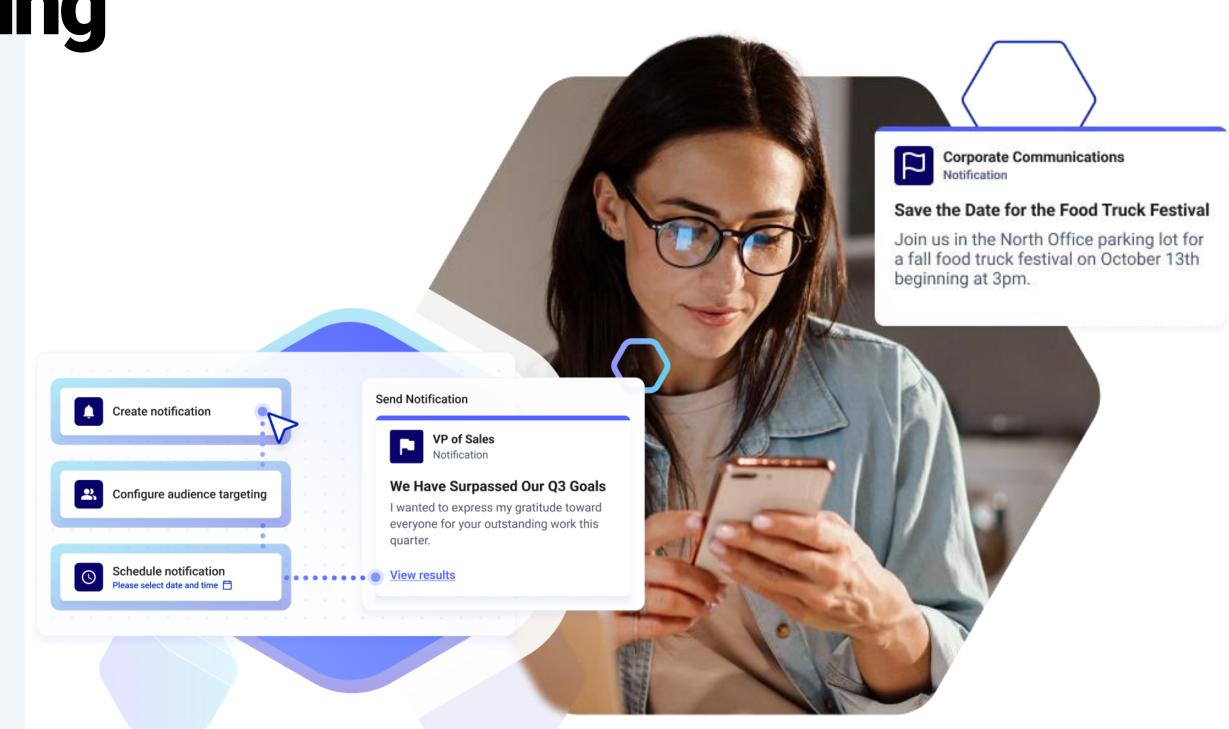
Create communication workflows that inform, engage, and assist employees.

One-time communications

Create a one-time notification for employees. Curate your message and then simply choose the send date, time, and audience. From organizational announcements and office closures to benefit reminders or culture-driven notifications, the possibilities are endless!

Recurring communications

Send communications to your employees on a recurring basis. From weekly or monthly status updates to employee surveys, and performance review check-in reminders, customize your notifications and choose the cadence you want to send the notification.

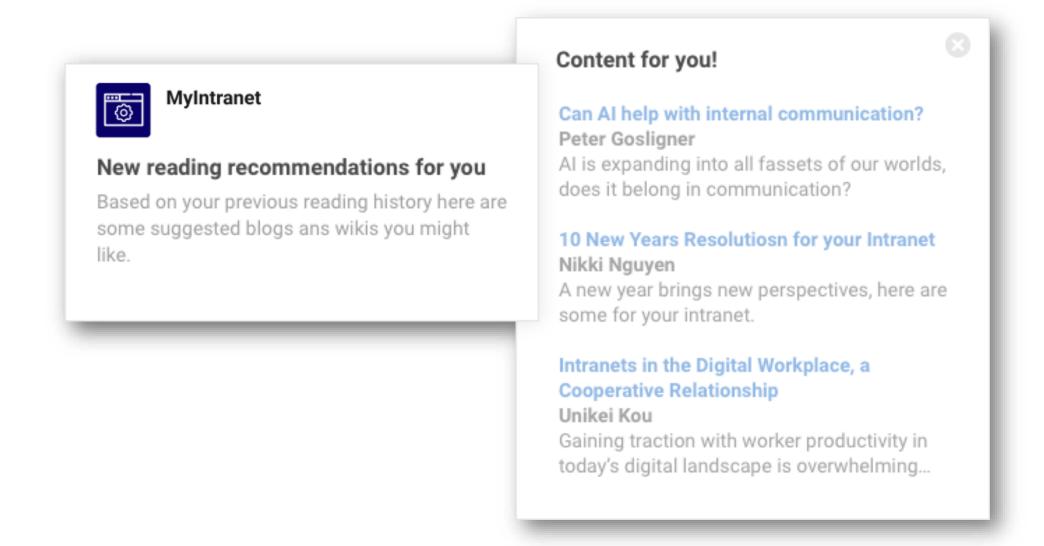


Reading Recommendations

Enable employees with an easy way to engage with content of interest and relevance.

Reading recommendations

- The assistant sends personalized reading recommendations each week to employees, helping boost awareness of content and communications published across your intranet.
- Out of the box, the template is setup to share reading recommendations that include new wiki and blog post from the past week based on topics and authors the employee has previously read.



Admin Apps

Apps built to help provide useful tools and notifications for admins of Igloo.

Q&A Trainer

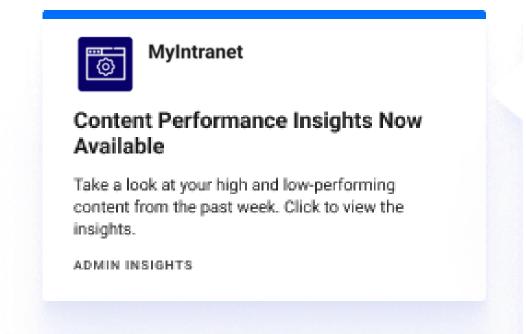
 Intranet admins will receive a smart notification (to know) with recommendations for Q&A that can be added to the assistant chatbot. The recommendations come from new approved forum answers.

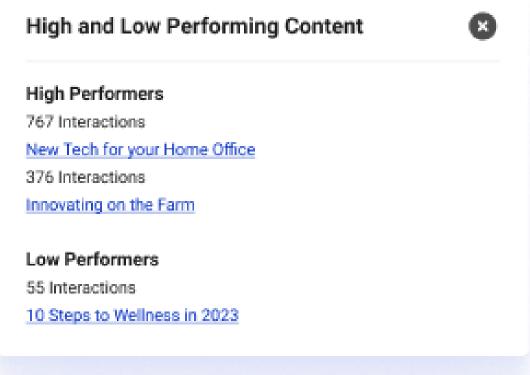
Content Performance

 Intranet admins will receive a smart notification (to know) with performance insights for the content they publish. The notification will include a detail panel that lists out top-performing content and the interaction score (interactions are defined by the number of likes and comments)

Orphaned Content

 Intranet admins will receive a smart notification when content has an author who is an employee who is no longer with the company.





Stale Content Alerts

Remind authors to update or archive potentially stale content.

Stale Content Notifications

- Help prevent stale content across your digital workplace. The stale content app sends a smart notification when content (blog articles, documents, forums, and wikis) might need to be refreshed or archived.
- Content authors can customize when the notifications are triggered (e.g., content is one year old). The default configuration alerts content authors 180 days after their content was last published if it is no longer engaging readers, suggesting that they archive the content or confirm if it is still relevant. Authors can jump right to the post from the assistant.



Intranet Activity

Glean insights into Intranet content activity.

Activity Digest

- The Intranet Activity app helps improve community engagement by recognizing and encouraging participation. My Activity Digest feature provides each employee with a summary of likes and comments on their own new posts and others' posts from the prior day.
- You can send notifications on your preferred frequency, day, and time. All app features can be modified for your preferences.



MyIntranet

Your activity digest

Hi Steve Harrington! You've had an actionpacked day! Here's your activity summary for Tuesday, Jan 10th, 2023

Your activity for the past 24 hours...



New IT News for All

2 Likes

Comments

· Great information. Thanks for posting

Information Technology Security Updates

3 Likes

Comments

- The article is very informative on the latest security updates.
- •. Great update!

Your Actions

You liked 2 posts from your peers.

You commented on 0 posts

Intranet Sentiment Analysis

Glean insights into Intranet content activity.

Sentiment Analysis

- The Sentiment Analysis app helps content authors understand how their content is being received by readers.
- The assistant sends a notification with a sentiment score (positive/negative/mixed/neutral) a day after the intranet content (blog, wiki, forum) has been posted.
- This app can be configured leveraging Azure Language Services or Amazon Comprehend.





Sentiment Analysis of New Post

Comments on 2023 Corporate Strategy have been 93% positive, 7% neutral, and 10% negative.

View details

Content Moderation & Analysis

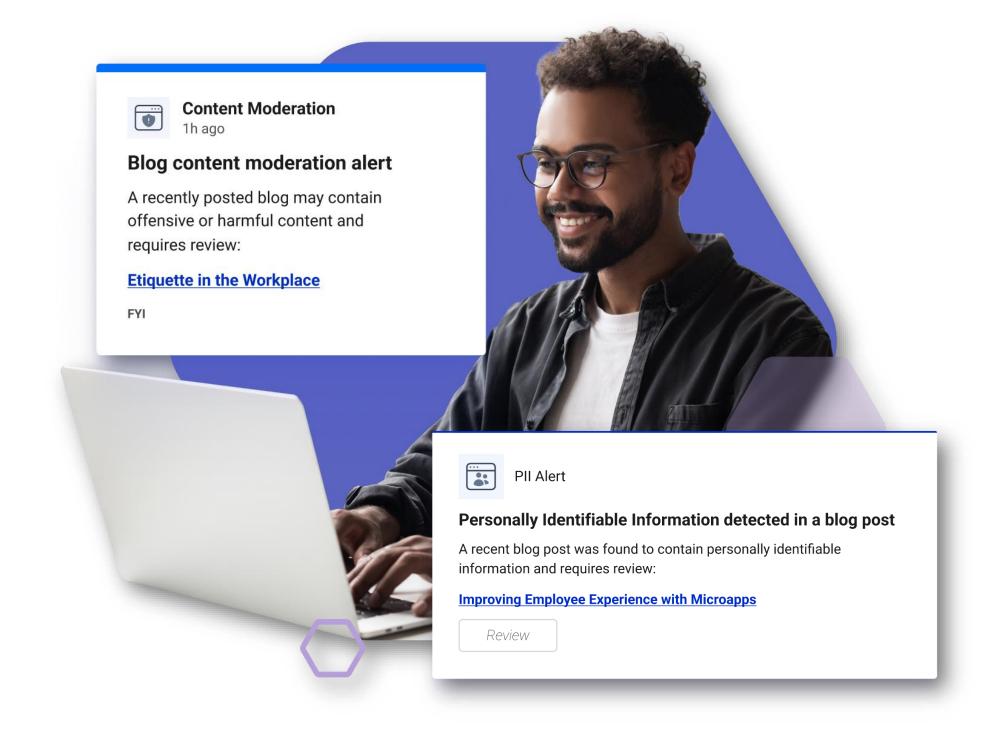
Scan blogs, forums, and wikis for any inappropriate content or personally identifiable information, notifying administrators to review the content.

Monitor blog, forum, and wiki content

 The Content Moderation app helps prevent offensive content from making its way to employees. The assistant will scan blogs, forums, and wikis for any inappropriate content and alert administrators when a content violation is detected.

Protect employee's sensitive data

 The PII analysis app helps protect sensitive data by sending a notification to administrators when PII is detected in Igloo intranet content. The app monitors blogs, forum topics, and wikis.



Al Work Assistant Templates

An enterprise-grade AI Assistant that integrates with your business applications, documents, and knowledge systems to help employees find information, automate tasks, and improve the overall employee experience.

Templates Available Out-of-the-Box

- 1. Expense Approvals and Notifications
- 2. Procurement approvals and Notifications
- 3. HCM Approvals and Notifications
- 4. Timesheet Approvals and Reminders
- 5. Salesforce Approvals and Notifications
- 6. Travel Itinerary Reminders
- 7. Training Reminders and Notifications
- 8. Performance Review Reminders
- 9. Recognition Approvals and Reminders
- 10. Change & Incident Mgmt. Notifications
- 11. Time off Reminders
- 12. Who's Out Reminder
- 13. MSFT Teams @Mention
- 14. Intranet Activity
- 15. Intranet Sentiment Analysis
- 16. Intranet Amplifier Apps

- 17. Reading Recommendations
- 18. Content Moderation and PII Analysis
- 19. Employee Onboarding Notifications
- 20. Payday Balance
- 21. Time off Balance
- 22. IT Help Desk app
- 23. My Day
- 24. Quick Links App
- 25. Café Menu
- 26. Reports and Spreadsheets
- 27. Microsoft Graph Recent Files
- 28. People Finder
- 29. Team Note
- 30. Translation Reference
- 31. Al Content Genie
- 32. Al Insight Genie

- 33. Al Editor Genie
- 34. Al Marketing Genie
- 35. Al Fun & Games Genie
- 36. Al Universal Genie
- 37. Al Translate Genie
- 38. Chat to Doc
- 39. ServiceNow Knowledge
- 40. Salesforce Knowledge
- 41. Chat to Salesforce
- 42. Chat to Jira
- 43. IT Service Catalog
- 44. Nexthink Diagnosis
- 45. Office Productivity Agent
- 46. Product & Engineering Agent

Build your own apps!

Leveraging Workgrid's platform, customers have access to over 100 pre-built connectors (integrations to enterprise systems) that experiences can be built against. Our no-code builder takes the complexity out of building new apps and conversational experiences with a drag-and-drop editor that dramatically reduces the time to build and deploy from weeks to hours!

Integrations Available

- Act! 365
- Act! Premium
- ADP Workforce Now
- Autotask CRM
- Autotask Helpdesk
- Bamboo HR
- Box v2
- BrightTalk
- Campaign Monitor
- Dayforce HCM
- Expensify
- First Advantage
- Fortnox
- Freshdesk V2
- Freshservice
- GlobalMeet Webinar
- Greenhouse
- HireRight
- HubSpot CRM
- HubSpot Marketing
- iContact
- Infobip
- Insightly
- Jira OnPrem

- Jira
- Lithium Response
- MailJet Marketing
- Mailjet
- Microsoft Dynamics 365 HR
- Microsoft Dynamics GP
- Microsoft Dynamics Navision
- Microsoft Office 365
- Netsuite CRM
- Netsuite ERP
- Netsuite Finance
- Netsuite HC
- Netsuite Restlets
- Oracle HCM
- Oracle Sales Cloud
- Orderful
- Pardot by Salesforce
- Pipedrive
- QuickBooks Enterprise
- Rally (Formerly CA Agile Central)
- Recurly
- Sage 50 US
- Sage CRM
- Sage Interact V3

- Salesforce Marketing Cloud
- Salesforce Service Cloud
- SAP Ariba
- SAP Business One
- SAP Hybris Cloud for CRM
- SAP Hybris Cloud for Helpdesk
- SAP R/3 BAPI
- SAP S/4 BAPI
- SAP S/4 HANA Cloud
- SendGrid
- ServiceNow
- SuccessFactors
- Sugar CRM
- Sugar Enterprise
- Sugar Market
- Sugar Sell
- Sugar Serve
- Taleo Business Edition
- Twilio SMS
- Twilio
- Ultimate Ultipro
- Zendesk

